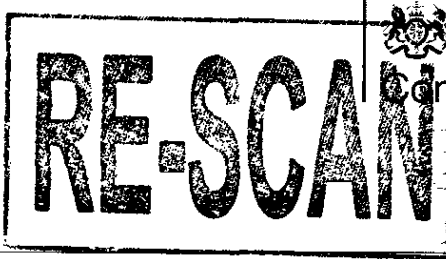


SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by subscription on formation of the company for an allotment of a new class of shares by an unlimited company.

THURSDAY



L4ART7Y8
LD3 02/07/2015 #73
COMPANIES HOUSE

1 Company details

Company number: 0 0 0 2 9 3 1 1

Company name in full: WILKINSON SWORD LIMITED

Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date: d 0 d 1 m 0 m 6 y 2 y 0 y 1 y 5

To Date: d d m m y y y y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	3	0.0000000381	13,449,545	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

NON-CASH CONSIDERATION, ISSUED IN CONSIDERATION FOR CONTRIBUTION SHARES (DEFINED AS THE ENTIRE ISSUED SHARE CAPITAL OF: (1) PERSONNA INTERNATIONAL UK LIMITED; (2) EDGEWELL PERSONAL CARE UK LIMITED; AND (3) PERSONNA INTERNATIONAL CZ S.R.O.).

6/7/15 229 (7/15)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	0.0000000381	0	6350005	£ 0.2419351905
"A" ORDINARY	0.0000000381	0	19882283	£ 0.7575149823
ORDINARY	4,483,181.7	0	3	£ 0.0000001143
				£
Totals			26232291	£ 1.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 26232291

Total aggregate nominal value ❹ £1.00

❹ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any share premium.

❷ E.g. Number of shares issued multiplied by nominal value of each share.

❸ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share	ORDINARY
Prescribed particulars ①	(1) EACH SHARE ENTITLED TO ONE VOTE; (2) EACH SHARE ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR OTHER DISTRIBUTION; (3) EACH SHARE ENTITLED PARI PASSU TO PARTICIPATE IN DISTRIBUTION ARISING FROM A WINDING UP; AND (4) NO SHARE IS REDEEMABLE.
Class of share	"A" ORDINARY
Prescribed particulars ①	(1) RIGHT TO RECEIVE NOTICE OF AND TO ATTEND BUT NOT TO VOTE AT GENERAL MEETINGS; (2) ON ANY ISSUE OF SHARES (NOT BEING PREFERENCE SHARES) BY WAY OF CAPITALISATION ENTITLED HOLDERS ONLY TO RECEIVE FURTHER NON-VOTING "A" ORDINARY SHARES IN RESPECT OF THEIR HOLDING; AND (3) SUBJECT TO THE ABOVE RANK PARI PASSU WITH ORDINARY SHARES.
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

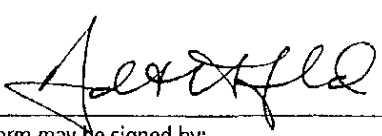
A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

8 Signature

I am signing this form on behalf of the company.

Signature

X  X

This form may be signed by:
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MEERA PATEL**

Company name **ERNST & YOUNG LLP**

Address **1 MORE LONDON PLACE**

Post town **LONDON**

County/Region

Postcode **S E 1 2 A F**

Country **UK**

DX

Telephone **+44(0)20 7951 7464**



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

RP01

Replacement of document not meeting requirements for proper delivery



Companies House

What this form is for
 You can only use this form to file a replacement of a document that was previously delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 and was either not properly delivered or contained unnecessary material.


What this form is for
 You cannot use this form to file information in a document, or to file a document delivered under the Companies Act 2006 Charges.

LD4 *L4IFD9EH* 20/10/2015 #28
 COMPANIES HOUSE

1 Company details	
Company number	0 0 0 2 9 3 1 1
Company name in full	WILKINSON SWORD LIMITED
→ Filing in this form Please complete in typescript or in bold black capitals.	

2 Description of the original document	
Document type	Return of Allotment of Shares - SH01
Date of registration of the original document	08 / 07 / 2015
Description of the original document Please enter the document type (e.g. articles of association) and any distinguishing information if more than one document of that type was filed on the same day.	

3 Signature	
A replacement document must only be filed where (i) a document has previously been delivered and either (ii) that document was not properly delivered or (iii) that document contained unnecessary material.	
Please sign either Section 3a or Section 3b.	

3a The company to which the original document relates	
Please complete this section if you are signing on behalf of the company to which the original document relates.	
I am signing this form on behalf of the company.	
Signature	Signature 
This form may be signed by: Director, Secretary, Person authorised, Permanent representative on behalf of an overseas company, Liquidator, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	
Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.	
Person authorised Under either section 270 or 274 of the Companies Act 2006.	

RP01

Replacement of document not meeting requirements for proper delivery

3b)

The person who delivered the original document

Please complete this section if you are the person who delivered the original document.

Signature

Signature

X

X

4

Notes

Please note:

If you are applying for, or have been granted, exemption under Section 243 of the Companies Act 2006 and the document(s) you are replacing contain(s) your usual residential address, please post this form along with the replacement document to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

RPO1

Replacement of document not meeting requirements for proper delivery

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MEERA PATEL**

Company name **ERNST & YOUNG LLP**

Address **1 MORE LONDON PLACE**

Post town **LONDON**

Country/Region

Postcode **S E 1 2 A F**

Country **UK**

DX

Telephone **+44(0)20 7951 7464**

 **Checklist**

Please make sure you have remembered the following:

- You have fully completed Section 2 'Description of the original document'.
- The correct person has signed the form in either Section 3a or Section 3b.
- If you are replacing a document where you have previously paid a fee, do not send a fee along with this form.
- You have enclosed the replacement document.
- If the company to which this document relates has signed up to the PROOF (PROTECTED Online Filing) scheme, you must also deliver with this form and the replacement document a PR03 form 'Consent for paper filing'.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 exemption

If you are applying for, or have been granted, a section 243 exemption, please post this form along with the replacement document to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.

 **Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

What this form is NOT for
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

LD4 *L4IFD9E9*
20/10/2015 #27
COMPANIES HOUSE

1 Company details

Company number 0 0 0 2 9 3 1 1

Company name in full WILKINSON SWORD LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 1 m 0 m 6 y 2 y 0 y 1 y 5
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	3	0.0000000381	4,483,181.7	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

NON-CASH CONSIDERATION, ISSUED IN CONSIDERATION FOR CONTRIBUTION SHARES
(DEFINED AS THE ENTIRE ISSUED SHARE CAPITAL OF: (1) PERSONNA INTERNATIONAL
UK LIMITED; (2) EDGEWELL PERSONAL CARE UK LIMITED; AND (3) PERSONNA
INTERNATIONAL CZ S.R.O.).

SH01
Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0.0000000381	0	6350000	£ 0.2419350000
"A" ORDINARY	0.0000000381	0	19882283	£ 0.7575149823
ORDINARY	4,483,181.7	0	3	£ 0.0000001143
				£
Totals			26232286	£ 0.9994500966

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	26232286
Total aggregate nominal value ④	£0.9994500966

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

③ Total number of issued shares in this class.

SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Prescribed particulars of rights attached to shares

Class of share	ORDINARY
Prescribed particulars	(1) EACH SHARE ENTITLED TO ONE VOTE; (2) EACH SHARE ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR OTHER DISTRIBUTION; (3) EACH SHARE ENTITLED PARI PASSU TO PARTICIPATE IN DISTRIBUTION ARISING FROM A WINDING UP; AND (4) NO SHARE IS REDEEMABLE.
Class of share	"A" ORDINARY
Prescribed particulars	(1) RIGHT TO RECEIVE NOTICE OF AND TO ATTEND BUT NOT TO VOTE AT GENERAL MEETINGS; (2) ON ANY ISSUE OF SHARES (NOT BEING PREFERENCE SHARES) BY WAY OF CAPITALISATION ENTITLE HOLDERS ONLY TO RECEIVE FURTHER NON-VOTING "A" ORDINARY SHARES IN RESPECT OF THEIR HOLDING; AND (3) SUBJECT TO THE ABOVE RANK PARI PASSU WITH ORDINARY SHARES.
Class of share	
Prescribed particulars	

- The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
 - b particulars of any rights, as respects dividends, to participate in a distribution;
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

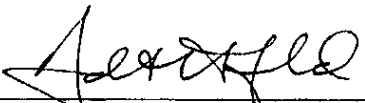
Continuation page
Please use a Statement of Capital continuation page if necessary.

8 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

This form may be signed by:
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Person authorised
Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MEERA PATEL**

Company name **ERNST & YOUNG LLP**

Address **1 MORE LONDON PLACE**

Post town **LONDON**

County/Region

Postcode **S E 1 2 A F**

Country **UK**

DX

Telephone **+44(0)20 7951 7464**



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

RPO1

Replacement of document not meeting
requirements for proper delivery



Companies House

What this form is for
You can only use this form to file
a replacement of a document that
was previously delivered to the
Registrar of Companies under the
Companies Act 2006 on or after 1
October 2009 and was either not
properly delivered or contained
unnecessary material.

What this form is NOT for
You cannot use this form to file
information that was not previously
delivered under the Companies Act
Charges.

FRIDAY



L6B5H0KW

LD6 21/07/2017 #7

COMPANIES HOUSE

1 Company details		→ Filing in this form Please complete in typescript or in bold black capitals.
Company number	0 0 0 2 9 3 1 1	
Company name in full	WILKINSON SWORD LIMITED	

2 Description of the original document		Description of the original document Please enter the document type (e.g. articles of association) and any distinguishing information if more than one document of that type was filed on the same day.
Document type	SH01 - RETURN OF ALLOTMENT OF SHARES	
Date of registration of the original document	0 8 2 0 1 5	

3a Signature	<p>A replacement document must only be filed where (i) a document has previously been delivered and either (ii) that document was not properly delivered or (iii) that document contained unnecessary material.</p> <p>Please sign either Section 3a or Section 3b.</p>
---------------------	---

3a The company to which the original document relates		<input checked="" type="checkbox"/> Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. <input type="checkbox"/> Person authorised Under either section 270 or 274 of the Companies Act 2006.
<p>Please complete this section if you are signing on behalf of the company to which the original document relates</p> <p>I am signing this form on behalf of the company.</p>		
Signature	<p>Signature</p> <p><i>Manish Shambhag</i></p> <p>This form may be signed by: Director, Secretary, Person authorised, Permanent representative on behalf of an overseas company, Liquidator, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.</p>	

SH01

Return of allotment of shares

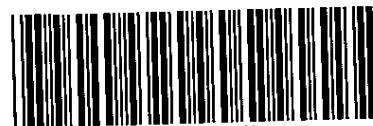


Companies House



Go online to file this information
www.gov.uk/companieshouse

FRIDAY



L6B5H0L4
LD6 21/07/2017 #8
COMPANIES HOUSE

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is for
You cannot use this form to give notice of shares taken on formation of the company for an allotment of shares by an unlimited company.

1 Company details	
Company number	0 0 0 2 9 3 1 1
Company name in full	WILKINSON SWORD LIMITED

Filing in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates	
From Date	d 0 d 1 m 0 m 6 y 2 y 0 y 1 y 5
To Date	d d m m y y y y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted					
Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)					
Currency If currency details are not completed we will assume currency is in pound sterling.					
Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	3	0.0000000381	13,449,546	0
If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.				Continuation page Please use a continuation page if necessary.	

<p>Details of non-cash consideration. If a PLC, please attach valuation report (if appropriate)</p>	<p>NON-CASH CONSIDERATION, ISSUED IN CONSIDERATION FOR CONTRIBUTION SHARES (DEFINED AS THE ENTIRE ISSUED SHARE CAPITAL OF: (1) PERSONNA INTERNATIONAL UK LIMITED; (2) EDGEWELL PERSONAL CARE UK LIMITED; AND (3) PERSONNA INTERNATIONAL CZ S.R.O).</p>
--	--

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	6350000	0.2419350000	
GBP	"A" ORDINARY	19882283	0.7575149823	
GBP	ORDINARY	3	0.0000001143	
Totals		26232286	0.9994500966	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❷
	26232286	0.9994500966	

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

- The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
 - b particulars of any rights, as respects dividends, to participate in a distribution;
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.


Class of share	ORDINARY
Prescribed particulars	(1) EACH SHARE ENTITLED TO ONE VOTE; (2) EACH SHARE ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR OTHER DISTRIBUTION; (3) EACH SHARE ENTITLED PARI PASSU TO PARTICIPATE IN DISTRIBUTION ARISING FROM A WINDING UP; AND (4) NO SHARE IS REDEEMABLE.
Class of share	"A" ORDINARY
Prescribed particulars	(1) RIGHT TO RECEIVE NOTICE OF AND TO ATTEND BUT NOT VOTE AT GENERAL MEETINGS; (2) ON ANY ISSUE OF SHARES (NOT BEING PREFERENCE SHARES) BY WAY OF CAPITALISATION ENTITLED HOLDERS ONLY TO RECEIVE FURTHER NON-VOTING "A" ORDINARY SHARES IN RESPECT OF THEIR HOLDING; AND (3) SUBJECT TO THE ABOVE RANK PARI PASSU WITH ORDINARY SHARES.
Class of share	
Prescribed particulars	

6

Signature

I am signing this form on behalf of the company.

Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Signature	Signature X  X
	This form may be signed by: Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Person authorised
Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name MEERA PATEL

Company name ERNST & YOUNG LLP

Address 1 MORE LONDON PLACE

Post town LONDON

Country/Region

Postcode S E 1 2 A F

Country UNITED KINGDOM

DX

Telephone +44 (0)20 7951 7464

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



Companies House

COMPANY NAME: WILKINSON SWORD LIMITED

COMPANY NUMBER: 00029311

The SH01 was replaced on 28/10/2015 and on the 10/08/2017 as it was not properly delivered