



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

4433255

Company name in full

PRIORY HEALTHCARE ACQUISITION CO LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To										
	Day	Month	Year	Day	Month	Year								
	1	0	0	6	2	0	0	2						

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY		
Number allotted	499996		
Nominal value of each share	£0.50		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£1.00		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up	100	100	100
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	CASH

When you have completed and signed the form send it to the Registrar of Companies at:

Cc
This 1

A05
COMPANIES HOUSE

A6MG1BLF
0723
12/06/02

Companies House, Crown Way, Cardiff CF14 3UZ
companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
companies registered in Scotland

DX 235
Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>PRIORY HEALTHCARE FINANCE CO LIMITED</u> Address <u>WESTMINSTER HOUSE, RANDALLS WAY, LEATHERHEAD, SURREY</u> UK Postcode <u>K T 2 2 7 T Z</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>499996</u>
Name _____ Address _____ UK Postcode <u> L L L L L L L</u>		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode <u> L L L L L L L</u>		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode <u> L L L L L L L</u>		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode <u> L L L L L L L</u>		Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed *[Signature]*

Date 10/06/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Skadden, One Canada Square, Canary	
Wharf, London (REF SWL)	
Tel 0207 519 7000	
DX number	DX exchange