

MG01

Particulars of a mortgage or charge

**A fee is payable with this form.**

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

What this form is NOT for
You cannot use this form to
particulars of a charge for a
company. To do this, please
use form MG01s

WEDNESDAY



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A1BXNOFE

27/06/2012

#326

COMPANIES HOUSE

1 Company details

Company number 0 6 5 3 9 4 8 4

Company name in full SCENTRICS INFORMATION SECURITY TECHNOLOGIES LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ^d0 ^d8 ^m0 ^m6 ^y2 ^y0 ^y1 ^y2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Charge over Patent Application (the "Charge")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All obligations of Scentrics Information Security Technologies Limited
("the Company") under a loan agreement dated 8 June 2012
between the Company (1) and Epona Trustees Limited (2)

Continuation page
Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	Epona Trustees Limited
Address	Pentara Chambers, P.O. Box No.79, Century Buildings Patriotic Place, St. Helier, Jersey
Postcode	J E 4 8 P S
Name	
Address	
Postcode	

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Under the terms of the Charge, as security for the discharge of the Secured Obligations, the Company with full title guarantee charges by way of first equitable charge all its interest in the Patents

During the continuance of this security the Company shall not

- create or permit to subsist any encumbrance on or over all or any part of the Patents including but not limited to pursuant to any banking or security document or arrangement which takes security over the assets of the Company, or
- sell, transfer or otherwise dispose of the whole or any part of the Patents, or
- dispose of the equity of redemption in respect of any of the Patents

Before purporting to enter into any document or arrangement which takes security over the assets of the Company or any member of the same group of companies as the Company, the Company shall draw the provisions of this clause to the attention of all counterparties to such document or arrangement

Definitions in this Form MG01

"Application" means patent applications with the numbers PCT/GB2011/050033, WO2011083343, WO2011083343

"Loan Agreement" means the loan agreement of 8 June 2012 pursuant to which Epona Trustees Limited has loaned the Company an amount of £460,590 42

"Patents" means patents or patent application numbers PCT/GB2011/050033, WO2011083343, WO2011083343 and any patents granted to the Company following the approval of any Application

"Secured Obligations" means all obligations of the Company pursuant to the Loan Agreement and the Charge

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Sam Williams* X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Sean Williams

Company name Fox Williams LLP

Address Ten Dominion Street

Post town London

County/Region

Postcode E C 2 M 2 E E

Country

DX

Telephone 020 7614 2541



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6539484
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER PATENT
APPLICATION DATED 8 JUNE 2012 AND CREATED BY
SCENTRICS INFORMATION SECURITY TECHNOLOGIES
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO EPONA TRUSTEES LIMITED
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 27 JUNE 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29 JUNE 2012

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