Company Name: HULL CITY TIGERS LIMITED  
Company Number: 04032392  

Received for filing in Electronic Format on the: 23/11/2016

Shares Allotted (including bonus shares)

<table>
<thead>
<tr>
<th>Date or period during which shares are allotted</th>
<th>From</th>
</tr>
</thead>
<tbody>
<tr>
<td>23/11/2016</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class of Shares:</th>
<th>ORDINARY</th>
<th>Number allotted</th>
<th>3100000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Currency:</td>
<td>GBP</td>
<td>Nominal value of each share</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount paid:</td>
<td>3100000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid:</td>
<td>0</td>
</tr>
</tbody>
</table>

Non-cash consideration

CONVERSION OF LOAN FROM HOLDING COMPANY INTO EQUITY.
Statement of Capital (Share Capital)

Class of Shares: ORDINARY  Number allotted: 4416001
Currency: GBP  Aggregate nominal value: 4416001

Prescribed particulars

EACH A£1 ORDINARY SHARE CARRIES A FULL VOTING RIGHT AND ENTITLEMENT TO DIVIDENDS. THE SHARES ARE NOT REDEEMABLE. ALL A£1 ORDINARY SHARES RANK PARI PASSU IN ALL RESPECTS.
Statement of Capital (Totals)

Currency: GBP
Total number of shares: 4416001
Total aggregate nominal value: 4416001
Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.