



UKOG (234) Limited
The Broadgate Tower, 8th Floor
20 Primrose Street
London EC2A 2EW

25 September 2020

AGREEMENT TO AUDIT EXEMPTION UNDER S479A

UK Oil & Gas PLC hereby confirms agreement to the exemption from audit under s479A of its wholly owned subsidiary **UKOG (234) Limited – registered number 07055133** in relation to the year ended 30 September 2019.

Signed on behalf of UK Oil & Gas PLC:

Kiran Morzaria
Director

