



Return of allotments of shares

88(2)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

2379632

1. Name of company

BROADGATE INVESTMENT MANAGEMENT LIMITED

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc

Table with 4 columns: Description of shares, Ordinary Shares, and two empty columns. Rows include A Number allotted (249998), B Nominal value of each (£ 1.00), and C Total amount paid or due and payable on each share (£ 1.00).

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted (a) [on 14/08 19 91] s, or (b) [from ... 19 ... to ... 19 ...] s. The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted.

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E.
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

For official Use and Post room sections. Includes a stamp: COMPANIES HOUSE 18 APR 1991.



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
HOARE GOVETT LIMITED	249998		
4 BROADGATE			
LONDON			
EC2M 7LE			
Total	249998		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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§ Insert
 Director
 Secretary,
 Administrator,
 Administrative
 Receiver or
 Receiver
 (Scotland) as
 appropriate

Signed JAPC Designation § SECRETARY Date 14/8/1991

Companies registered in England and Wales or Wales should deliver this form to:-
 The Registrar of Companies
 Companies House
 Crown Way
 Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to :-
 The Registrar of Companies
 Companies House
 100-102 George Street
 Edinburgh EH2 3DJ