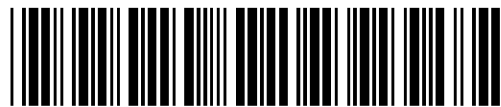




**Return of Allotment of Shares**

Company Name: **VIRGIN VOYAGER LIMITED**

Company Number: **02857673**



Received for filing in Electronic Format on the: **16/04/2015**

X45GFCOR

## Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	<b>02/04/2015</b>	<b>02/04/2015</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>12500000000</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01612</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>USD</b>	Aggregate nominal value:	<b>0.01</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE US\$ ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY CARRY DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1250000000</b>
<b>Currency:</b>	<b>USD</b>	Aggregate nominal value:	<b>125000000</b>
		Amount paid per share	<b>0.01612</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE US\$ ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY CARRY DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>USD</b>	Aggregate nominal value:	<b>0.01</b>
		Amount paid per share	<b>172422104</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE US\$ ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY CARRY DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.**

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## Statement of Capital (Totals)

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Currency:	<b>USD</b>	Total number of shares:	<b>12500000002</b>
		Total aggregate nominal value:	<b>125000000.02</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.