

Amended



Companies House

for the record

88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHW P000

Return of Allotment of Shares

Company Number

4257337

Company name in full

Audio Network Plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 3 0 7 2 0 0 6

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary 1p		
240,000		
one penny		
25 pence		

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

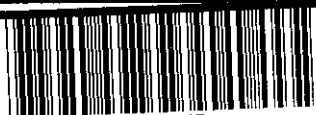
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)



A23 COMPANIES HOUSE 22/08/2006

When you have completed and signed the form please send it to the Registrar of Companies at:

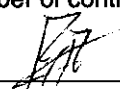
Companies House, Crown Way, Cardiff, CF14 3UZ or DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB or DX 235 Edinburgh or LP - 4 Edinburgh 2 for companies registered in Scotland

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>Andrew Sunnucks</u> Address <u>School Farm, Little Maplestead, Halstead, Essex</u> UK Postcode <u>C 0 9 L 2 S N</u>	Class of shares allotted <u>Ordinary 1p</u> 	Number allotted <u>120,000</u>
Name(s) <u>Robert Hurst</u> Address <u>61 Holywell Hill, St Albans, Hertfordshire</u> UK Postcode <u>A L 1 L 1 H F</u>	Class of shares allotted <u>Ordinary 1p</u> 	Number allotted <u>120,000</u>
Name(s) Address UK Postcode <u> L L L L L L L</u>	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode <u> L L L L L L L</u>	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode <u> L L L L L L L</u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

21/8/2006

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Cartwrights	
33 Wood Street, Barnet, Herts, EN5 4BE	
Tel 02084411731	
DX number	DX exchange