Company Name: BELFAST GAS TRANSMISSION LIMITED

Company Number: NI026420

Date of this return: 31/01/2015

SIC codes: 35220

Company Type: Private company limited by shares

Situation of Registered Office: FIRST FLOOR, THE ARENA BUILDING 86 ORMEAU ROAD BELFAST BT7 1SH

Officers of the company
Company Secretary 1
Type: Person
Full forename(s): GERARD
Surname: MCILROY
Former names:

Service Address recorded as Company's registered office

Company Director 1
Type: Person
Full forename(s): MR CLARKE
Surname: BLACK
Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: 23/02/1954  Nationality: BRITISH
Occupation: DIRECTOR
Company Director 2

Type: Person
Full forename(s): MS REGINA
Surname: FINN

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: 11/04/1967 Nationality: IRISH
Occupation: CHIEF EXECUTIVE

Company Director 3

Type: Person
Full forename(s): MR STEPHEN
Surname: KIRKPATRICK

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: UNITED KINGDOM

Date of Birth: 28/11/1963 Nationality: BRITISH
Occupation: DIRECTOR
Company Director  4
Type:        Person
Full forename(s):  MR PADDY
Surname:  LARKIN
Former names:

Service Address recorded as Company's registered office
Country/State Usually Resident:  NORTHERN IRELAND
Date of Birth:  26/10/1968        Nationality:  IRISH
Occupation:  COMPANY DIRECTOR

---------------------------------------------------------------------------------------------

Company Director  5
Type:        Person
Full forename(s):  MR GERARD
Surname:  MCILROY
Former names:

Service Address recorded as Company's registered office
Country/State Usually Resident:  NORTHERN IRELAND
Date of Birth:  04/02/1969        Nationality:  UK
Occupation:  ACCOUNTANT

---------------------------------------------------------------------------------------------
Company Director  6

Type:  Person
Full forename(s):  MRS KATHERINE JANE
Surname:  MINGAY

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident:  ENGLAND

Date of Birth:  26/09/1965  Nationality:  UK
Occupation:  COMPANY DIRECTOR

Company Director  7

Type:  Person
Full forename(s):  MR CHRISTOPHER
Surname:  MURRAY

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident:  ENGLAND

Date of Birth:  04/04/1956  Nationality:  UK
Occupation:  COMPANY DIRECTOR
Statement of Capital (Share Capital)

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>ORDINARY</th>
<th>Number allotted</th>
<th>6622520</th>
</tr>
</thead>
<tbody>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Aggregate nominal value</td>
<td>6622520</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount paid per share</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

Prescribed particulars
ORDINARY

Statement of Capital (Totals)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Total number of shares</td>
<td>6622520</td>
</tr>
<tr>
<td>Total aggregate nominal value</td>
<td>6622520</td>
</tr>
</tbody>
</table>

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/01/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1: 6622520 ORDINARY shares held as at the date of this return
Name: BELFAST GAS TRANSMISSION FINANCING PLC

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.

End of Electronically Filed Document for Company Number: NI026420