



KPMG Audit Plc
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London
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The Registrar
Companies House
Crown Way
Mandy
Cardiff
CF14 3UZ

Our ref JS/NG/KE
Contact Natalie Griggs / Katie
Everest

11 December 2014

Dear Sir/Madam,

Copy of the Statement delivered to Carillion Private Finance (Secure) Ltd (No. 5753809) on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

L. Ingham

Natalie Griggs / Katie Everest
KPMG Audit Plc





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Mr R F Tapp
Carillion Plc
24 Birch Street
Wolverhampton
WV1 4HY

Our ref Jh/114/gs 5 041214

Contact Michelle Bennett
0121 232 3047

4 December 2014

Dear Sirs

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully

KPMG Audit Plc

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Appendix

Company Name	Company Number
Carillion AM Developments Ltd	1685693
Carillion AM Government Ltd	885404
Carillion Construction (West Indies) Ltd	883233
Carillion Denmark Ltd	3256112
Carillion Fleet Management Ltd	537677
Carillion Holdings Ltd	3783019
Carillion Insurance Advisers Ltd	349002
Carillion Private Finance (Education) 2012 Ltd	8113991
Carillion Private Finance (Health) Ltd	5721256
Carillion Private Finance (Secure) Ltd	5753809
Carillion Private Finance (Transport) Ltd	5753751
Carillion Project Investments Ltd	1417540
Churchward plc	2489314
Eastbourne Harbour Company Ltd	1141203
Schal International Management Ltd	2646690
Sovereign Harbour Ltd	2217605
Sovereign Harbour Waterfront Holdings Ltd	4135060
Wakeemote Ltd	2112970
Ward Street Developments Ltd	5052745
Carillion Irishenco Ltd	FC029292