# MR01
## Particulars of a charge

A fee is payable with this form. Please see 'How to pay' on the last page. You can use the WebFiler. Please go to www.companieshouse.gov.uk.

<table>
<thead>
<tr>
<th>What this form is for</th>
<th>What this form is NOT for</th>
</tr>
</thead>
<tbody>
<tr>
<td>You may use this form to register a charge created or evidenced by an instrument</td>
<td>You may not use this form to register a charge where the instrument Use form MR0</td>
</tr>
</tbody>
</table>

This form must be delivered to the Registrar for registration within 21 days beginning with the day after the date of creation of the charge. If delivered outside of the 21 days it will be rejected unless it is accompanied by a court order extending the time for delivery.

You must enclose a certified copy of the instrument with this form. This will be scanned and placed on the public record.

### 1. Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>0 0 9 2 1 3 2 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>SR &amp; GM Limited</td>
</tr>
</tbody>
</table>

### 2. Charge creation date

| Charge creation date | 0 1 0 3 2 0 1 3 |

### 3. Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees entitled to the charge.

<table>
<thead>
<tr>
<th>Name</th>
<th>Bank of Scotland Plc</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td></td>
</tr>
</tbody>
</table>

If there are more than four names, please supply any four of these names then tick the statement below.

- [ ] I confirm that there are more than four persons, security agents or trustees entitled to the charge.
### Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security.

<table>
<thead>
<tr>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>64/64ths (sixty four sixty fourths) shares in vessel Oketo official number 913135</td>
</tr>
</tbody>
</table>

### Fixed charge or fixed security

Does the instrument include a fixed charge or fixed security over any tangible or intangible (or in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box.

- [ ] Yes
- [ ] No

### Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box.

- [ ] Yes Continue
- [x] No Go to Section 7

Is the floating charge expressed to cover all the property and undertaking of the company?

- [ ] Yes

### Negative Pledge

Do any of the terms of the charge prohibit or restrict the charger from creating any further security that will rank equally with or ahead of the charge? Please tick the appropriate box.

- [ ] Yes
- [ ] No
MR01
Particulars of a charge

8
Trustee statement
You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge
☐

8
This statement may be filed after the registration of the charge (use form MR06)

9
Signature
Please sign the form here

Signature

\[\text{Signature} \]

\[\text{PETEKINS, FOR BANK OF SCOTLAND}\]

This form must be signed by a person with an interest in the charge
### Presenter Information

We will send the certificate to the address entered below. All details given here will be available on the public record. You do not have to show any details here but, if none are given, we will send the certificate to the company’s Registered Office address.

- **Contact name**: 
- **Company name**: Peterkins
- **Address**: 100 Union Street
- **Post town**: Aberdeen
- **Country**: Scotland
- **Postcode**: AB1 0QR
- **DX**: AB3
- **Telephone**: 01224 428000

### Important Information

Please note that all information on this form will appear on the public record.

### How to Pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to ‘Companies House’.

### Where to Send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

- **For companies registered in England and Wales**: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ, DX 33050 Cardiff.
- **For companies registered in Scotland**: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF, DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
- **For companies registered in Northern Ireland**: The Registrar of Companies, Companies House, Second floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG, DX 481 N R Belfast 1.

### Certificate

We will send your certificate to the presenter’s address if given above or to the company’s Registered Office if you have left the presenter’s information blank.

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included a certified copy of the instrument with this form.
- You have entered the date on which the charge was created.
- You have shown the names of persons entitled to the charge.
- You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8.
- You have given a description in Section 4, if appropriate.
- You have signed the form.
- You have enclosed the correct fee.
- Please do not send the original instrument; it must be a certified copy.

### Further Information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk.

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk.
CERTIFICATE OF THE
REGISTRATION OF A CHARGE

Company number. 921321

Charge code: 0092 1321 0010

The Registrar of Companies for England and Wales hereby certifies that a charge dated 1st August 2013 and created by SR & GM LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 6th August 2013.

Given at Companies House, Cardiff on 8th August 2013
Mortgage of a Ship

to secure Account Current etc/other obligation

- If more than one mortgagor then a separate mortgage is required from each mortgagor, unless shares are jointly held
- In respect of fishing vessels, mortgages may be registered only against those registered with FULL registration
- The prompt registration of a mortgage deed with the Registry is essential to establish the priority of the mortgage. This is because the priority of the mortgage is determined by the date on which it is produced for registration and not from the date of the mortgage itself
- If the mortgagor is a company the mortgage must be registered with the Registrar of Companies within 21 days of its execution
- It is important that the Registry is informed of any changes
- Please write in black ink using BLOCK CAPITALS, and tick boxes where appropriate

The mortgage reference no (issued by the mortgagee) is

SECTION 1: DETAILS OF THE SHIP

IS THIS MORTGAGE IN RESPECT OF A FISHING VESSEL?  
Yes [ ]  No [ ]

Name of ship  OKETO

Official number  913135

SECTION 2: THE MORTGAGE

Whereas there is  

between  

AN ACCOUNT CURRENT

SR & GM LIMITED, INCORPORATED UNDER THE COMPANIES ACTS (REGISTERED IN ENGLAND NUMBER 00921321 AND HAVING ITS REGISTERED OFFICE AT 21 ST THOMAS STREET, BRISTOL

* as joint mortgagors (hereinafter called “the mortgagors”)

BANK OF SCOTLAND PLC, INCORPORATED UNDER THE COMPANIES ACTS (REGISTERED IN SCOTLAND NUMBER SC327000) AND HAVING ITS REGISTERED OFFICE AT THE MOUND, EDINBURGH, EH1 1YZ

* as joint mortgagees (hereinafter called “the mortgagee”)

THE AGGREGATE OF ALL MONEY FROM TIME TO TIME OWING BY THE MORTGAGOR TO THE MORTGAGEE WHETHER BY WAY OF PRINCIPAL SUM, LEGAL OR OTHER EXPENSES, INTEREST OR OTHERWISE, AND WHETHER SOLELY OR JOINTLY

State “an account current” or write in a short description of the obligation

Give full name and address, with place of business in respect of a company

Describe fully the nature of the liabilities secured. You may refer to another document

OFFICIAL USE ONLY

Mortgage

[Signature]

Peterkin Solicitors
100 Union Street
Aberdeen AB10 1QR

[Date]

Certified a true copy

[Stamp]

[Stamp]

[Stamp]
SECTION 2: THE MORTGAGE (continued)

* Complete in respect of "account current":
Now I/we the mortgagor(s) in consideration of the advance made or to be made to me/us by the mortgagor(s), bind myself/ourselves to pay to the mortgagor(s) the sums for the time being due on this security whether by way of principal, interest or otherwise at the time(s) and in the manner mentioned above.

* Complete in respect of "other obligation":
Now I/we the mortgagor(s) in consideration, bind myself/ourselves to: ____________________________

For the purpose of better securing to the mortgagor(s) the sums/obligation mentioned above I/we hereby mortgage to the mortgagor(s) the sum of £61,579.83 Sixty-four Sixty-Fourths Shares of which I/we are the owners in the ship described above and in its appurtenances.

Lastly, I/we for myself/ourselves hereby declare that I/we have the power to mortgage in the manner aforesaid the above-mentioned shares and that they are free from encumbrances *save as appears by the registry of the above ship.

COMPLETE IF THE MORTGAGOR IS A COMPANY

* Executed by the mortgagor as a deed (in England, Wales and Northern Ireland)
* Subscribed by the mortgagor (in Scotland)

[Signature]
Linda Buchanan

Director

** Witnessed by

Name

Address

Not. IN ENGLAND, WALES & NORTHERN IRELAND—signature may be by two directors or by a director and the secretary of the company. No witness is required. If the common seal is affixed the specific requirement of the company's articles about sealing must be complied with.

IN SCOTLAND—signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company. Provided such single signature is witnessed. Alternatively, signature may be affixed without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

COMPLETE IF THE MORTGAGOR(S) IS/ARE ONE OR MORE INDIVIDUAL

* Executed as a deed (in England or Wales)
* Subscribed (in Scotland)
* Signed, sealed and delivered (in Northern Ireland)

on this ______ day of _______ 20__ by:--

by the following person(s) signing as mortgagor(s)

<table>
<thead>
<tr>
<th>Signature(s) of mortgagor(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>In the presence of</td>
</tr>
<tr>
<td>Name(s) of witness(es)</td>
</tr>
<tr>
<td>Address(es) of witness(es)</td>
</tr>
<tr>
<td>Occupation(s) of witness(es)</td>
</tr>
</tbody>
</table>

NOTE: Every signature must have one witness.
SECTION 2: THE MORTGAGE (continued)

COMPLETE IF THE MORTGAGOR(S) ARE A LIMITED LIABILITY PARTNERSHIP

* Executed by the mortgagor as a deed (in England, Wales & Northern Ireland)
* Subscribed by the mortgagor (in Scotland)
* Delete as appropriate.

on this ______ day of ___________ 20____ by signing by the following persons

Member

Member

Witnessed by

Name

Address

Note: IN SCOTLAND subscriptions may be by one member of the Limited Liability Partnership and one witness or by two members of the Limited Liability Partnership.

SECTION 3: TRANSFER OF MORTGAGE

* I/we, the above mentioned mortgagee(s), in consideration of

this day

by

hereby transfer to *him/her/them the benefit of the within written security

COMPLETE IF THE TRANSFEROR IS A COMPANY

* Executed by the transferor as a deed (in England, Wales and Northern Ireland)
* Subscribed by the transferor (in Scotland)

__ day of ___________ 20____ by:-

* (a) the affixing of the common seal of the transferor in the presence of the following persons signing; OR
* (b) signing by the following persons; * Delete as appropriate

Director

Director or Secretary

Authorised Signatory

Authorised Signatory

** Witnessed by

Name

Address

Company Seal

Note: IN ENGLAND, WALES & NORTHERN IRELAND - signature may be by two directors or by a director and the secretary of the company. No witness is required. If this common seal is affixed any special requirements of the company's articles about signing must be complied with.

IN SCOTLAND - signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, provided such signature is witnessed. Alternatively, signature may be affixed by a director or a director and the secretary or two persons authorised to sign the document on behalf of the company. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.
**SECTION 3: TRANSFER OF MORTGAGE (continued)**

**COMPLETE IF THE TRANSFEROR(S) IS/ARE ONE OR MORE INDIVIDUAL**

* Executed as a deed (in England or Wales)
* Subscribed (in Scotland)
* Signed, sealed and delivered (in Northern Ireland)

on this ______ day of ____________ 20___

by the following person(s) signing as transferor(s)

<table>
<thead>
<tr>
<th>Signature(s) of transferor(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>In the presence of</td>
</tr>
<tr>
<td>Name(s) of witness(es)</td>
</tr>
<tr>
<td>Address(es) of witness(es)</td>
</tr>
<tr>
<td>Occupation(s) of witness(es)</td>
</tr>
</tbody>
</table>

NOTE: Every signature must have one witness

1. Enter the sum of money or the nature of the obligation
2. Enter "paid to" or "me/us", or narrative suitable to the obligation
3. Give full name and address of the transferee, with place of business in respect of a company

**COMPLETE IF THE TRANSFEROR(S) ARE A LIMITED LIABILITY PARTNERSHIP**

* Executed by the transferor as a deed (in England, Wales & Northern Ireland)
* Subscribed by the transferor (in Scotland)

on this ______ day of ____________ 20___ by signing by the following persons

| Member ____________________________________________ |
| Member ____________________________________________ |
| Witnessed by ______________________________________ |
| Name _____________________________________________ |
| Address __________________________________________ |

Note: IN SCOTLAND subscription may be by one member of the limited liability Partnership and one witness or by two members of the limited liability Partnership.
SECTION 4: DISCHARGE OF MORTGAGE

* Received by the within-mentioned mortgage(s)/transferee(s) of the mortgage,
  
This within written security is now discharged

* The within-mentioned mortgagee(s)/transferee(s) have agreed to discharge this within written security and it is therefore discharged

COMPLETE IF DISCHARGE IS GIVEN BY A COMPANY

* Executed by the mortgagee/transferee as a deed (in England, Wales and Northern Ireland)
* Subscribed by the mortgagee/transferee (in Scotland)

   ____ day of ___________ 20 __ by:--

* (a) the affixing of the common seal of the mortgagee/transferee in the presence of the following persons signing; or

* (b) signing by the following persons; * D.h.e. as appropriate

Director __________________________________________________________

Director or Secretary _____________________________

Authorised Signatory _____________________________

Authorised Signatory _____________________________

** Witnessed by _____________________________

Name _____________________________

Address _____________________________

Note: In ENGLAND, WALES & NORTHERN IRELAND - signature may be by two directors or by a director and the secretary of the company. No witness is required. If the common seal is affixed any special requirement of the company's articles about signing must be complied with.

IN SCOTLAND - signature may be by one director or the secretary of the company, or one person authorised to sign the document on behalf of the company. Provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company. Note that signature by one authorised signatory and either a director or the secretary of the company is insufficient.

COMPLETE IF THE DISCHARGE IS GIVEN BY ONE OR MORE INDIVIDUALS

* Executed as a deed (in England or Wales)

* Signed, sealed and delivered (in Northern Ireland) * D.h.e. as appropriate

   on this _______ day of ___________ 20 ___

by the following person(s) signing as mortgagee(s)/transferee(s)

<table>
<thead>
<tr>
<th>Signature(s) of mortgagee(s)/transferee(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>In the presence of</td>
</tr>
<tr>
<td>Name(s) of witness(es)</td>
</tr>
<tr>
<td>Address(es) of witness(es)</td>
</tr>
<tr>
<td>Occupation(s) of witness(es)</td>
</tr>
</tbody>
</table>

NOTE: Every signature must have one witness

WARNING: If the discharged deed is not presented to the Registry the mortgage will remain registered against the ship.
SECTION 4: DISCHARGE OF MORTGAGE (continued)

COMPLETE IF THE DISCHARGE IS GIVEN BY A LIMITED LIABILITY PARTNERSHIP

*Executed by the mortgagor as a deed (in England, Wales & Northern Ireland)
*Subscribed by the mortgagor (in Scotland) * Delete as appropriate.

on this _____ day of ______________ 20 ___ by signing by the following persons

Member ____________________________
Member ____________________________
Witnessed by ____________________________
Name ________________________________
Address ____________________________________________

Note: IN SCOTLAND subscription may be by one member of the Limited Liability Partnership and one witness or by two members of the Limited Liability Partnership

When the mortgage is originally executed you should send this deed with the correct fee to

When a transfer or discharge of mortgage is executed you should send this deed (without a fee) to

REGISTRY OF SHIPPING & SEAMEN
PO BOX 420, CARDIFF, CF24 5XR