

Section 89(3) The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

For official use

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Company Number

02738769

Name of Company

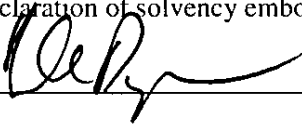
(a) Insert full name of company

St James Beach Hotels Limited

(b) Insert full name(s) and address(es)

I,
Francis Hamilton Dyckman of 233 Carter Road, Princeton, NJ 08540, USA

attach a declaration of solvency embodying a statement of assets and liabilities


Signed  Date December 29, 2012

Presenter's name, address and reference (if any)

Ref CEH/CMC/SKC/S01448
Grant Thornton UK LLP
No 1 Dorset Street
Southampton
SO15 2DP

For official use

Liquidation Section	Post Room

SATURDAY	
	A1ZENK00

A34 05/01/2013 #92
COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

02738769

Name of Company
St James Beach Hotels Limited

Presented by
Grant Thornton UK LLP
No 1 Dorset Street
Southampton
SO15 2DP

Declaration of Solvency

(a) Insert name(s) and address(es)

I,
Francis Hamilton Dyckman of 233 Carter Road, Princeton, NJ 08540, USA

(b) Delete as applicable

being the sole director of

(c) Insert name of company

St James Beach Hotels Limited

(d) Insert a period of months not exceeding 12

do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up I append a statement of the company's assets and liabilities as at November 10, 2012 being the latest practicable date before the making of this declaration I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

(e) Insert date

Declared at (insert location) 11 Madison Avenue, New York, NY 10011 USA

This 20th day of December

Signatures of persons making the declaration

[Signature]
Francis Hamilton Dyckman

Before me,
Notary Public/Solicitor or Commissioner of Oaths

[Signature]

NANCY Y LUNG
Notary Public, State of New York
No 01LU6128007
Qualified in Kings County
Commission Expires June 6, 2013

Statement as at November 30, 2012 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
Assets:		
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Loans and advances		
Stock in trade		
Work in progress		
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Investments other than marketable securities		1
Other property, viz		
Estimated realisable value of assets		1
Liabilities:		£
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Inter-company debts		
Contingent liabilities		
Estimated surplus after paying debts in full		1

Remarks The costs of the liquidation will be met by a third party