



COMPANIES FORM NO. 88(2)(Rev 1988)

88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black, type or bold lettering

Company number

3543

1. Name of company

\* insert full name of company

VICKERS PUBLIC LIMITED COMPANY (now VICKERS ENGINEERING plc)

2. This section must be completed for allotments

? distinguish between ordinary preference, etc.

Table with 4 columns: Description of shares, ORDINARY, ORDINARY, ORDINARY. Rows: A Number allotted, B Nominal value of each, C Total amount (if any) paid or due and payable on each share (including premium if any)

□ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted (a) [on 3 APRIL 19 98] □, or (b) [from 19 to 19] □ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration of which the shares were allotted

NOTES

- 1. This forms should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. 3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

CHRIS MELVILLE VICKERS ENGINEERING plc MILLBANK TOWER MILLBANK LONDON SW1P 4RA 0171 828 7777

For official use



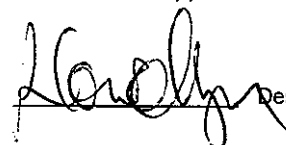
4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	ordinary	ordinary	ordinary
MR R B MARSHALL 68 BIRCHFIELD ROAD WELLINGBOROUGH NORTHANTS NN8 3JB	20		
MR VITO A MACCO WISPERS 53 LANE END DRIVE KNAPHILL WOKING SURREY GU21 2QQ		16	20
MR ANTHONY G PATERSON 44 RYDENS WAY WOKING SURREY GU22 9DN		24	
MR WYCKRAMA K SUMANASURIYA 152 OLD WOKING ROAD PERFORM SURREY GU22 8LE		25	
MR PAOLO TAMBARO 20 BLACKHEATH GROVE WORNERSH GUILDFORD SURRE GU5 0PU			17
TOTAL	20	65	37

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed  Designation ASSISTANT SECRETARY Date 31/7/98

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ