

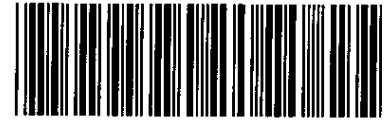
AM07

Notice of creditor's decision on administrator's proposals



Companies House

FRIDAY



A07 *A8AHTUEG* #302
26/07/2019
COMPANIES HOUSE

| | |
|---|--|
| 1 Company details | |
| Company number | 0 8 9 6 3 6 0 1 |
| Company name in full | Patisserie Holdings Plc in Administration |
| → Filling in this form Please complete in typescript or in bold black capitals. | |
| 2 Administrator's name | |
| Full forename(s) | David James |
| Surname | Costley-Wood |
| 3 Administrator's address | |
| Building name/number | 1 |
| Street | St Peters Square |
| Post town | Manchester |
| County/Region | |
| Postcode | M 2 3 A E |
| Country | United Kingdom |
| 4 Administrator's name ^① | |
| Full forename(s) | Blair |
| Surname | Nimmo |
| ① Other administrator Use this section to tell us about another administrator. | |
| 5 Administrator's address ^② | |
| Building name/number | Saltire Court |
| Street | 20 Castle Terrace |
| Post town | Edinburgh |
| County/Region | |
| Postcode | E 1 2 E G |
| Country | United Kingdom |
| ② Other administrator Use this section to tell us about another administrator. | |

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6 Purpose of procedure or meeting

To consider our proposals and any other decisions, including any modifications provided by the creditors.

The modification of the Joint Administrator's Proposals is detailed below:

Exit from Administration will be via the appointment of a new liquidator. Paul Allen and Geoffrey Rowley of FRP Advisory LLP are to be appointed Joint Liquidators of the Company.

7 Description of procedure or meeting[Ⓢ]

Meeting of creditors' committee via correspondence

Ⓢ Whether it was a virtual or physical meeting, some other decision procedure (please describe), or deemed consent.

8 Address of meeting

If a meeting was held at a physical location, give the address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

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9 Other platform for decision procedure or meeting^①

Modifications approved via email correspondence

① If a meeting was not held at (or the decision procedure was not undertaken at) a physical location, tell us what means were used—for example email, videolink

10 Meeting

If a meeting was held was the required quorum met?

- Yes
 No

11 Details of creditors' decisions

Details of decisions including any modifications to the proposals approved by the creditors are as follows:

- 1) That the Joint Administrators' Proposals be approved with the following modification;
- An exit from Administration will be via the appointment of a liquidator. Paul Allen and Geoffrey Rowley of FRP Advisory LLP are to be appointed Joint Liquidators of the Company.
- 2) That the Joint Administrators' remuneration will be drawn on the basis of time properly given by us and the various grades of our staff in accordance with the agreed fee of £75,000 and the charge out rates included in Appendix 5.
- 3) That the Joint Administrators be discharged from liability in respect of any action as Joint Administrators upon filing of the final receipts and payments account with the Registrar of Companies.

12 Details of any resolutions passed

Give details of any resolutions which were passed.

- 1) That the Joint Administrators' Proposals be approved, with the following modification;
- An exit from Administration will be via the appointment of a liquidator. Paul Allen and Geoffrey Rowley of FRP Advisory LLP are to be appointed Joint Liquidators of the Company.
- 2) That the Joint Administrators' remuneration will be drawn on the basis of time properly given by us and the various grades of our staff in accordance with the agreed fee of £75,000 and the charge out rates included in Appendix 5.
- 3) That the Joint Administrators be discharged from liability in respect of any action as Joint Administrators upon filing of the final receipts and payments account with the Registrar of Companies.


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13 Date and time of decision made or resolution passed

| | | | | |
|------|------------------------------------|------------------------------------|--|--|
| Date | <input type="text" value="d 1 5"/> | <input type="text" value="m 0 7"/> | <input type="text" value="y 2 0 1 9"/> | |
| Time | <input type="text" value="h 1 7"/> | <input type="text" value="m 4 5"/> | | |

14 Sign and date

| | | | | |
|---------------------------|--|-------------------------------------|--|--|
| Administrator's signature | Signature <input checked="" type="checkbox"/>  | <input checked="" type="checkbox"/> | | |
| Signature date | <input type="text" value="d 1 7"/> | <input type="text" value="m 0 7"/> | <input type="text" value="y 2 0 1 9"/> | |

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Ted Kinsella**

Company name **KPMG LLP**

Address **1 St Peters Square**

Post town **Manchester**

County/Region

Postcode **M 2 3 A E**

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse