



Return of Allotment of Shares

Company Name: **ALEXANDER MINING PLC**

Company Number: **05357433**



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Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|---|-------------------|-------------------|
| | 16/08/2019 | 16/08/2019 |

| | | | |
|-------------------------|-----------------|-----------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 2493750000 |
| | 0.00001 | Nominal value of each share | 0.00001 |
| Currency: | GBP | Amount paid: | 0.0002 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------------|
| Class of Shares: | DEFERRED | Number allotted | 1533251050551 |
| | 0.00001 | Aggregate nominal value: | 15332510.50551 |

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (EXCEPT ON WINDING-UP) RIGHTS. THEY ARE REDEEMABLE AT THE OPTION OF THE COMPANY ALONE.

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | ORDINARY | Number allotted | 4382480149 |
| | 0.00001 | Aggregate nominal value: | 43824.80149 |

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------------|
| Currency: | GBP | Total number of shares: | 1537633530700 |
| | | Total aggregate nominal value: | 15376335.307 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.