

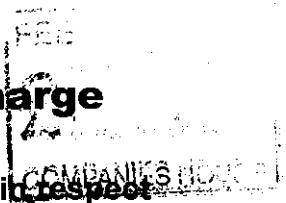
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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



L1710

000031

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

112

04231464

Name of company

* Harmony Homes (Sussex) Limited (the "Mortgagor")

Date of creation of the charge

26 February 2002 (the "Creation Date")

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (the "Legal Charge")

Amount secured by the mortgage or charge

All the Mortgagor's liabilities to the Lender of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with the Lender's charges and commission Interest and Expenses,

(the "Mortgagor's Liabilities").

Definitions for this Form M395:-

"Interest" means interest at the rate(s) charged to the Mortgagor by the Lender from time to time;

"Charged Assets" means the assets charged by clause 1.2 of the Legal Charge (as set out below in this Form M395);

Names and addresses of the mortgagees or persons entitled to the charge

Geoffrey David Howe, Susan Barbara Howe, Paul Robert Ellison, Jacqueline Ellison, Stephen Tamis Connors and James Hay Pension Trustees Limited acting as trustees of and on behalf of the Geoff Howe & Associates Limited Directors Pension Scheme (the "Lender") care of Rowanmoor House, 46-50 Castle Street, Salisbury, Wiltshire.

Postcode SP1 3TS

Presenter's name address and reference (if any):

Meadows Mason
56 Church Street
Weybridge
Surrey
KT13 8DR

DX 30919
Weybridge.

Attention : Mr Raymon Sidey

Time critical reference

For official Use
Mortgage Section

Post room



A28
COMPANIES HOUSE

A2TRP8LP

0507
07/03/02

Short particulars of all the property mortgaged or charged

In the Legal Charge, the Mortgagor covenanted to discharge on demand the Mortgagor's Obligations and as a continuing security for such discharge and with full title guarantee charged to the Lender:-

1.1 By way of legal mortgage of all legal interests and otherwise by way of fixed charge the Property (to the full extent of the Mortgagor's interest in the Property or its proceeds of sale);

1.2 By way of fixed charge:-

1.2.1 all the plant machinery and fixtures and fittings of the Mortgagor on the Creation Date and in the future at the Property;

1.2.2 all furniture furnishings equipment tools and other chattels of the Mortgagor on the Creation Date and in the future at the Property and not regularly disposed of in the ordinary course of business; and

1.2.3 the Goodwill and the proceeds of any insurance from time to time affecting the Property or the other assets charged by clause 1.2 of the Legal Charge (as set out above in this Form M395).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed

Meadows Manara

Date

6th March 2002

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

Particulars of a mortgage or charge (continued)

CHFP025

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write in this
binding margin

Continuation sheet No 1
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

04231464

Name of Company

Harmony Homes (Sussex) Limited (the "Mortgagor")

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Definitions continued:-

"Expenses" means all expenses (on a full indemnity basis) incurred by the Lender or any receiver at any time in connection with the Property, the Charged Assets or the Mortgagor's Obligations or in taking or perfecting the Legal Charge or in preserving, defending or enforcing the security created by the Legal Charge or in exercising any power under the Legal Charge or otherwise with Interest from the date they are incurred;

"Goodwill" means the present and future goodwill of any business carried on at the Property by or on behalf of the Mortgagor;

"Property" means the property known as 16 A, B and C Woodsgate Park, Bexhill-on-Sea, East Sussex as shown edged red on the plan attached to the Legal Charge. The Property also includes any share from time to time held by the Mortgagor in any landlord and/or management company of the Property.

Please complete
legibly, preferably
in black type, or
bold block lettering

* Please do not write in this binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete legibly, preferably in black type, or bold block lettering

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2 The Mortgagor will not without the Lender's prior written consent:-

2.1 create or permit to arise in any mortgage, charge or lien on the Property, the Charged Assets or the Goodwill;

2.2 grant or accept a surrender of any lease or licence or the Property, the Charged Assets or the Goodwill;

2.3 dispose of or part with or share possession or occupation of the Property, the Charged Assets or the Goodwill

Please complete
legibly, preferably
in black type, or
bold block lettering

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04231464

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 26th FEBRUARY 2002 AND CREATED BY HARMONY HOMES (SUSSEX) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GEOFFREY DAVID HOWE, SUSAN BARBARA HOWE, PAUL ROBERT ELLISON, JACQUELINE ELLISON, TAMIS CONNORS AND JAMES HAY PENSION TRUSTEES LIMITED ACTING AS TRUSTEES OF AND ON BEHALF OF THE GEOFF HOWE & ASSOCIATES LIMITED DIRECTORS PENSION SCHEME ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th MARCH 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th MARCH 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

Dx
MB