



Return of Allotment of Shares

Company Name: **PRIORY GROUP NO. 1 LIMITED**
Company Number: **07480152**



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X51ECDOW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
16/02/2016

Class of Shares:	D ORDINARY	Number allotted	2
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	469414384.1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	10049460
	ORDINARY	Aggregate nominal value:	10049.46
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

ONE VOTE PER SHARE. RANK EQUALLY WITH B,C AND D SHARES BUT BEHIND PREFERENCE SHARES AND £ SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

Class of Shares:	A	Number allotted	258401814
	PREFERENCE	Aggregate nominal value:	258401814
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD OF A, B, C, D AND E SHARES (UP TO A MAXIMUM CAP) ON A DISTRIBUTION OR WINDING UP. CAN BE REDEEMED AT THE OPTION OF THE ISSUER.

Class of Shares:	B	Number allotted	57801
	ORDINARY	Aggregate nominal value:	57.801
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK EQUALLY WITH A,C AND D SHARES BUT BEHIND THE PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

Class of Shares:	B	Number allotted	2763363
	PREFERENCE	Aggregate nominal value:	2763363
Currency:	GBP	Amount paid per share	1

Amount unpaid per share 0

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD OF A, B, C, D AND E SHARES (UP TO A MAXIMUM CAP) ON A DISTRIBUTION OR WINDING UP. CAN BE REDEEMED AT THE OPTION OF THE ISSUER.

Class of Shares:	C	Number allotted	1341068
	ORDINARY	Aggregate nominal value:	1341.068
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK EQUALLY WITH A,B AND D SHARES BUT BEHIND THE PREFERENCE SHARES AND E SHARES (UP TO MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP AND ARE NON-REDEEMABLE.

Class of Shares:	D	Number allotted	5
Currency:	GBP	Aggregate nominal value:	2500
		Amount paid per share	500
		Amount unpaid per share	0

Prescribed particulars

ONE VOTE PER SHARE. RANK EQUALLY WITH A, B AND C SHARES BUT BEHIND PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

Class of Shares:	D	Number allotted	4950535
	ORDINARY	Aggregate nominal value:	4950.535
Currency:	GBP	Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

ONE VOTE PER SHARE. RANK EQUALLY WITH A, B AND C SHARES BUT BEHIND PREFERENCE SHARES AND E SHARES (UP TO A MAXIMUM AMOUNT) ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

Class of Shares:	E1	Number allotted	1341068
	ORDINARY	Aggregate nominal value:	1341.068
Currency:	GBP	Amount paid per share	0.001
		Amount unpaid per share	0.001

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD (UP TO A MAXIMUM CAP) OF A, B, C AND D SHARES ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

Class of Shares:	E2	Number allotted	268214
	ORDINARY	Aggregate nominal value:	268.214
Currency:	GBP	Amount paid per share	0.001
		Amount unpaid per share	0.001

Prescribed particulars

NO ENTITLEMENT TO VOTE. RANK AHEAD (UP TO A MAXIMUM CAP) OF A, B, C AND D SHARES ON A DISTRIBUTION OR WINDING UP. NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	279173328
		Total aggregate nominal value:	261185685.146

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.