

VIRGIN GROUP LIMITED

Company Number: 02857673 (the "Company")

FRIDAY



LD1 \*L7YUTQWB\* #38  
08/02/2019  
COMPANIES HOUSE

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

made on 7 February 2019

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006 ("CA 2006").

As set out in the written resolutions circulated to the sole member of the Company on 07/02/19, the Company proposes to reduce its share capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement made for the purposes of section 642 of the CA 2006 and in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the CA 2006 (the "Solvency Statement") on 07/02/19 and the resolution approving the reduction of capital ("Resolution") was passed by the sole member of the Company as a written resolution on 07/02/19.

We hereby confirm that:

1. The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
2. A copy of the Solvency Statement was provided to the sole member of the Company in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the sole member of the Company at or before the time at which the proposed Resolution was sent or submitted to the sole member of the Company.

Signed:

Ian Woods, Director

Robert Blok, Director