Company Name: SOUTHBANK MEDIA LTD
Company Number: 07471020

Received for filing in Electronic Format on the: 19/01/2017

 Shares Allotted (including bonus shares)

<table>
<thead>
<tr>
<th>Date or period during which shares are allotted</th>
<th>From</th>
<th>To</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>31/12/2016</td>
<td>31/12/2016</td>
</tr>
</tbody>
</table>

Class of Shares: ORDINARY
Currency: GBP
Number allotted: 1
Nominal value of each share: 1
Amount paid: 147321580
Amount unpaid: 0

Non-cash consideration
RELEASE OF DEBT OF £147,321,580 OWED BY THE COMPANY TO SCRIPPS MEDIA INVESTMENTS II SARL UNDER A LOAN NOTE DATED 29 SEPTEMBER 2011.

Class of Shares: ORDINARY
Currency: GBP
Number allotted: 1
Nominal value of each share: 1
Amount paid: 36218684
Amount unpaid: 0

Non-cash consideration
RELEASE OF DEBT OF £36,218,684 OWED BY THE COMPANY TO SCRIPPS MEDIA INVESTMENTS II SARL UNDER A LOAN NOTE DATED 27 APRIL 2012.
Statement of Capital (Share Capital)

Class of Shares: ORDINARY  Number allotted: 2001009
Currency: GBP  Aggregate nominal value: 2001009

Prescribed particulars

THE SHARES HAVE ATTACHED TO THE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION
Statement of Capital (Totals)

<table>
<thead>
<tr>
<th>Currency:</th>
<th>GBP</th>
<th>Total number of shares:</th>
<th>2001009</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value:</td>
<td>2001009</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total aggregate amount unpaid:</td>
<td>0</td>
</tr>
</tbody>
</table>

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.