

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company Number

291 848

1. Name of company

* insert full name of company

* GRAND METROPOLITAN PUBLIC LIMITED COMPANY

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Descriptions of shares†	ORDINARY SHARES OF 25p		
A Number allotted	1,026,854		
B Nominal value of each	£ 25p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	SEE ATTACHED		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted
 (a) [on 24 OCTOBER 1997] \$, or
 (b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

MS S M ADAMS
 ASSISTANT SECRETARY
 GRAND METROPOLITAN PLC
 8 HENRIETTA PLACE
 LONDON
 W1M 9AG

For official Use

Post Room



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED			
Total			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

5

‡ Insert, Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate.

Signed *[Signature]* Designation: ASSISTANT SECRETARY Date 6/11/97

Companies registered in England and Wales or Wales should deliver this form to:-
 The Registrar of Companies
 Companies House
 Crown Way
 Maindy
 Cardiff
 CF4 3UZ

Companies registered in Scotland should deliver this form to:-
 The Registrar of Companies
 Companies Registration Office
 102 George Street
 Edinburgh
 EH2 3DJ



SCHEDULE TO COMPANIES FORM 88(2)

ORDINARY SHARES OF 25P EACH

Number Allotted	Nominal Value	Total amount payable per share (including premium)
632	25p	£3.13
10,199	25p	£4.08
26,730	24p	£4.41
49,157	25p	£4.71
940,136	25p	US\$21.46
<u>1,026,854</u>		

PUC/24OCT97

GRAND METROPOLITAN PLC

ALLOTMENT DATE FRIDAY 24TH OCTOBER 1997

<u>Name</u>	<u>Address</u>	<u>No. Shares Allotted (Ordinary)</u>
WD Brant (ROCK NOMINEES)	91 Old Park Ridings Grange Park London N21 2ER	57887
S Fukuda (ROCK NOMINEES)	3-9-7 Hamadayama Suginami-ku Tokyo, 168 Japan	3000
R Meyer-Lubcke (ROCK NOMINEES)	Bornwiesweg 35 D65388 Schlangenbad Germany	15000
Total		<hr/> 75887 <hr/>

GRAND METROPOLITAN PLC
ALLOTMENT DATE 24 October 1997

Name	Address	No. of Shares Allotted (Ordinary)
Mr Andrew Allan	14 LITTLE HURST LANE NOAK BRIDGE BASILDON ESSEX SS15 4JT	367
Mr William Easdale	11 RIVER VIEW CRESCENT CARDROSS DUMBARTON G82 5LT	4595
Mr Julian Heslop	OAKLANDS 34 SELCROFT ROAD PURLEY SURREY CR8 1AD	1838
Mrs Dorothy Lowndes	62 FITZHERBERT STREET WARRINGTON WA2 7PN	367
Mr Roger Myddelton	21 LAWFORD ROAD LONDON NW5 2LH	1838
Mrs Linda Ram	162 ALTHAM GROVE HARLOW ESSEX CM20 2PN	1091
Mrs Christina Rolando	38 CHURCH MANOR BISHOPS STORTFORD HERTS CM23 5AE	735

GRAND METROPOLITAN PLC**Friday 24 October 1997**

<u>Name</u>	<u>Address</u>	<u>No shares allotted</u> <u>Ordinary</u>
Guaranty Nominees Limited	60 Victoria Embankment London EC4Y 0JP	940,136
TOTAL		940,136