### Company details

- **Company number**: 2321056
- **Company name in full**: M D COXEY & CO LTD

### Allotment dates

- **From Date**: 04/01/2010
- **To Date**: 04/20/2010

### Shares allotted

- **Class of shares**: Redeemable Cumulative Preference Shares
- **Currency**: £
- **Number of shares allotted**: 350,000
- **Nominal value of each share**: £1
- **Amount paid (including share premium)**: 350,000
- **Amount (if any) unpaid (including share premium)**: NIL.

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If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.
**SH01**  
Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

<table>
<thead>
<tr>
<th>Class of shares (e.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>£ 0.10</td>
<td></td>
<td>10000</td>
<td>£ 1000</td>
</tr>
<tr>
<td>Preference</td>
<td>£ 1.00</td>
<td></td>
<td>350,000</td>
<td>£ 350,000</td>
</tr>
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<td></td>
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</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
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</tbody>
</table>

### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

| Currency
<table>
<thead>
<tr>
<th>Class of shares (e.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
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</tr>
</thead>
<tbody>
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<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
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</tr>
</tbody>
</table>

### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

- **Total number of shares**: 360,000
- **Total aggregate nominal value**: £ 351,000

**Notes**:
- Including both nominal value and any share premium
- E.g. Number of shares issued multiplied by nominal value of each share
- Total number of issued shares in this class
- Total aggregate nominal value Please list total aggregate values in different currencies separately for example £100 + €100 + $10 etc

Continuation Pages

Please use a Statement of Capital continuation page if necessary.
### Statement of capital (Prescribed particulars of rights attached to shares)

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>FULL VOTING RIGHTS.</td>
</tr>
</tbody>
</table>

The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances,
- b. particulars of any rights, as respects dividends, to participate in a distribution,
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**
Please use a Statement of Capital continuation page if necessary.

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### Signature

I am signing this form on behalf of the company

**Signature**

This form may be signed by:
- Director
- Secretary
- Person authorised
- Administrator
- Administrative receiver
- Receiver
- Receiver manager
- CIC manager

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**Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete ‘director’ and insert details of which organ of the SE the person signing has membership.

**Person authorised**
Under either section 270 or 274 of the Companies Act 2006.
Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (e.g., Ordinary, Preference etc.)</th>
<th>Amount paid up on each share</th>
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</tbody>
</table>

Totals

1 Including both the nominal value and any share premium
2 E.g., Number of shares issued multiplied by nominal value of each share
3 Total number of issued shares in this class

In accordance with Section 555 of the Companies Act 2006

SH01 - continuation page
Return of allotment of shares
### Statement of capital (Prescribed particulars of rights attached to shares)

<table>
<thead>
<tr>
<th>Class of share</th>
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</thead>
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</table>
Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

- **Name:** M. BLOWING
- **Company:** MD COXEY LTD
- **Address:** 25 GROSVENOR RD
- **Post town:** LONDON
- **Postcode:** W1 8LZ
- **Telephone:** 01978 355777

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk
M D COXEY AND COMPANY LIMITED

MINUTES OF AN EXTRAORDINARY GENERAL MEETING

HELD AT 25 GROSVENOR ROAD, WREXHAM, LL11 1BT

ON THE 17TH MARCH 2010

Chairman M D Coxey
Present P McVeigh
G Atkinson

Notice Period

It was agreed by 100% of the shareholders of the Company that the requisite period of notice for the meeting was waived

Increase in Nominal Capital

It was resolved that the authorized share capital of the Company be increased from £1,000 (being 10,000 Ordinary Shares of 10p each) to £401,000 by the creation of 400,000 new Redeemable Cumulative Preference Shares of £1 each and that the Secretary to be instructed to file the appropriate notification with the Register of Companies accordingly

It was resolved that the gross coupon rate to be paid on the Preference Shares be 3% above the official bank lending rate

It was resolved that the newly created Redeemable Cumulative Preference Shares of £1 are to have no voting rights attached and are to be redeemable at the option of the Company only

Any Other Business

There being no further business the meeting was closed

Chairman

Date 26 3 2010