



**Registration of a Charge**

Company name: **BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED(THE)**  
Company number: **00043026**

Received for Electronic Filing: **05/02/2016**



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**Details of Charge**

Date of creation: **29/01/2016**  
Charge code: **0004 3026 0057**  
Persons entitled: **PRESCOT BUSINESS PARK LIMITED**  
Brief description: **THE 5805500 ORDINARY SHARES OF £1.00 EACH FULLY PAID IN AND COMPRISING THE ENTIRE ISSUED SHARE CAPITAL OF THE BORROWER BENEFICIALLY OWNED BY AND REGISTERED IN THE NAME OF THE SHAREHOLDER**  
**Contains fixed charge(s).**

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**Authentication of Form**

This form was authorised by: **a person with an interest in the registration of the charge.**

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**Authentication of Instrument**

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by:

**GILL LOWE**



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 43026

Charge code: 0004 3026 0057

The Registrar of Companies for England and Wales hereby certifies that a charge dated 29th January 2016 and created by BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED(THE) was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 5th February 2016 .

Given at Companies House, Cardiff on 8th February 2016

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

LEGAL CHARGE made the 29 January 2016

BETWEEN

- (1) **BOLTON WHITES HOTEL LIMITED** (company number 03674979) whose registered office is at Macron Stadium Burnden Way Horwich Bolton BL6 6JW ("the Borrower"); and
- (2) **PRESCOT BUSINESS PARK LIMITED** (Company Registration no. ~~0244056~~ <sup>07345546</sup>) whose registered office is at Laurel House, 173 Chorley New Road, Bolton, BL1 4QZ ("the Lender")
- (3) **BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED** <sup>(THE)</sup> (company number ~~0042306~~ <sup>00043026</sup>) whose registered office is at Macron Stadium Burnden Way Lostock Bolton BL6 6JW ("the Shareholder")

BACKGROUND

- A The Lender has agreed to advance the Loan to the Borrower upon and subject to the terms of the Loan Agreement;
- B The Borrower is a wholly owned subsidiary of the Shareholder;
- C The Shareholder has agreed to enter into this Deed by way of security to the Lender for the Borrower's obligations under the Loan Agreement.

1

1.1 In this Deed:

- "Loan"** means a sum of £5,500,000.00 as detailed in the Loan Agreement
- "Loan Agreement"** means the loan agreement dated on or about the date of this Deed and made between the Borrower and the Lender
- "Shares"** means the 5805500 ordinary shares of £1.00 each fully paid in and comprising the entire issued share capital of the Borrower beneficially owned by and registered in the name of the Shareholder
- "Legal Charges"** means the two legal charges dated today made between the Borrower and the Lender charging the properties of the Borrower by way of legal mortgage to secure the Loan

1.2 All references to the Property are to be treated as including a reference to any part of it

2 In consideration of the Lender entering into the Loan Agreement and advancing the Loan to the Borrower the Shareholder hereby charges the Shares by way of legal charge to the Lender as a continuing security for the repayment of the Loan

- 3 The Borrower covenants with the Lender:
  - 3.1 to repay the Loan in full upon the terms of the Loan Agreement
  - 3.2 to observe all the covenants and conditions of the Legal Charges and also to observe the like covenants and conditions as in the Legal Charges (except the covenants for repayment of principal and interest) as if the same were herein set out in full as separate covenants by the Borrower with the Lender directly
- 4 Upon repayment of the Loan the Lender will at the request of the Borrower and at the expense of the Lender discharge this Charge

EXECUTED as a DEED by BOLTON WHITES )  
HOTEL LIMITED acting by a director and its )  
~~secretary or by two directors~~ in the presence of: )

), Bolton

EXECUTED as a DEED by PRESCOT )  
BUSINESS PARK LIMITED acting by a director )  
in the presence of: )

.....  
Signature of witness

Name;  
Address:

EXECUTED as a DEED by BOLTON )  
WANDERERS FOOTBALL & ATHLETIC )  
COMPANY LIMITED acting by a director and its )  
secretary or by two directors )

(CME) 