Company number: 07471020

SOUTHBANK MEDIA LTD
("Company")

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the directors of the Company on 17 December 2018 pursuant to section 642 of the Companies Act 2006 ("Solvency Statement"):

(a) a reduction of the share premium account of the Company by £400,000,000; and

(b) such amount by which the share premium account is so reduced be credited to a reserve.

We, Todd Davis and Roanne Weekes, being all the directors of the Company, confirm that:

2. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and

3. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.
Signed on the date specified on page 1 of this document by each of the directors of the Company:

TODD DAVIS:  

Signature

ROANNE WEEKES:  

Signature
Signed on the date specified on page 1 of this document by each of the directors of the Company:

**TODD DAVIS:**

Signature

**ROANNE WEEKES:**

Signature