



Return of Allotment of Shares

Company Name: **IH HOLDINGS INTERNATIONAL LIMITED**

Company Number: **09553031**



Received for filing in Electronic Format on the: **21/05/2015**

X47UHLUB

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
13/05/2015

Class of Shares:	SERIES A	Number allotted	1109878
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	45.049996
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	22197580
Currency:	USD	Aggregate nominal value:	221975.8
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS – THE ORDINARY SHARES CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS – THE HOLDERS OF ORDINARY SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF SERIES A SHARES. DISTRIBUTION RIGHTS ON A WINDING UP – THE HOLDERS OF ORDINARY SHARES WILL BE ENTITLED TO THE BALANCE OF THE SURPLUS ASSETS PURSUANT TO ARTICLE 5 AFTER THE SERIES A SHAREHOLDERS HAVE RECEIVED A PREFERENCE AMOUNT AND AFTER A PAYMENT OF \$1.00 HAS BEEN PAID TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY). REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	1109878
	A	Aggregate nominal value:	11098.78
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS – THE SERIES A SHARES CONFER ON EACH HOLDER OF SERIES A SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS – THE HOLDERS OF SERIES A SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF ORDINARY SHARES. DISTRIBUTION RIGHTS ON A WINDING UP – THE HOLDERS OF SERIES A SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF DEFERRED SHARES (IF ANY) AND HOLDERS OF ORDINARY SHARES. REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	23307458
		Total aggregate nominal value:	233074.58

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.