

**Return of Allotment of Shares**Company Name: **HOLMES INVESTMENT PROPERTIES PLC**Company Number: **07505002**Received for filing in Electronic Format on the: **02/04/2020**

X924CC8Y

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>28/02/2020</b>	<b>28/02/2020</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>21823489</b>
<b>Currency:</b>	<b>EUR</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>738260251</b>
Currency:	<b>EUR</b>	Aggregate nominal value:	<b>73826025</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>300000000</b>
Currency:	<b>EUR</b>	Aggregate nominal value:	<b>30000000</b>

Prescribed particulars

**THE PREFERENCE SHARES RANK PARI PASSU WITH THE ORDINARY SHARES BY REFERENCE TO THE NUMBER OF SHARES IN ALL RESPECTS EXCEPT THAT 1. THEIR NOMINAL VALUE WILL BE REPAYED IN PRIORITY TO THE ORDINARY SHARES ON A WINDING UP OF THE COMPANY AND 2. THEY CARRY A COUPON IN ADDITION TO ANY DIVIDEND DECLARED, OF 10% OF THEIR NOMINAL VALUE SUBJECT TO SUCH COUPON BEING THE LOWER OF I. SUCH AMOUNT WHEREBY THE AUDITED PRESENT VALUE OF SUCH COUPON. IF PAID IN THE CURRENT AND FUTURE YEARS. IS £5M IN THE MOST RECENT AUDITED ACCOUNTS OF THE COMPANY OR IF CONSOLIDATED ACCOUNTS ARE PRODUCED THE AUDITED CONSOLIDATED ACCOUNTS. AND II THE LOWER OF 10% OF THE EXCESS OF THE AUDITED PROFITS AFTER TAX OVER E0.5M AND 10% OF THE INCREASE IN NET CASH AND CASH EQUIVALENTS.**

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## Statement of Capital (Totals)

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Currency:	<b>EUR</b>	Total number of shares:	<b>1038260251</b>
		Total aggregate nominal value:	<b>103826025</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.

**COMPANY NAME: HOLMES INVESTMENT PROPERTIES PLC**

**COMPANY NUMBER: 07505002**

**A second filed SH01 was registered on 16/06/2020.**