



CHFP041

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

1091

Company number
228458 1972

Name of company

* WINIERIHUR LIFE UK LIMITED

* Insert full name of company

Date of creation of the charge

18th JULY 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

all monies obligations and liabilities which shall for the time being (and whether on or at any time after demand) be due owing or incurred in whatsoever manner to the Bank whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety and whether or not the Bank shall have been a party to the relevant transaction including interest discount commission or other lawful charges and expenses

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank plc Securities Centre 53157 P O Box IAN Blandford Square
Newcastle upon Tyne

Postcode NE99 IAN

Presentor's name, address and reference (if any):

The Wilkes Partnership
41 Church Street
Birmingham B3 2RT
DX 13047 Birmingham

For official use
Mortgage section

Post room

LTSM
DO
006725

A17
COMPANIES HOUSE

0439
26/07/00

Time critical reference

Short particulars of all the property mortgaged or charged

1. 8 The Wharf Bridge Street Birmingham registered at H M Land Registry under Title Number WM416869 (by way of legal charge).
2. A Floating Charge over all unfixed plant, machinery and other assets and equipment in or about the Property.
3. Assignment of (1) the goodwill of the business carried on at the Property (2) the benefit of the Licence or Certificate as defined in the Legal Charge and (3) the right to recover and receive any compensation payable in respect of the Licence or Certificate.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

TWP

Signed The Wilkes Partnership Date 19th July 2000

On behalf of ~~company~~ [mortgagee/chargee]

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 18th JULY 2000 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JULY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th JULY 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

[Handwritten signature]