

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

1612178

Name of company

* ASSOCIATED BRITISH PORTS HOLDINGS PLC
+--

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 18 JULY 2006 the nominal capital of the company has been

increased by £ 53,866,652 beyond the registered capital of £ 71,133,348.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

As set out in the Articles of Association

Please tick here if
continued overleaf

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed *Hyperlev*

Designation ‡ Director/Secretary

Date

8-08-2006

Presentor's name address and
reference (if any) :

Associated British Ports Holdings
150 Holborn
London
EC1N 2LR

For official Use
General Section

Post room

A14 *AXZKHI33* 575
COMPANIES HOUSE 19/08/2006