



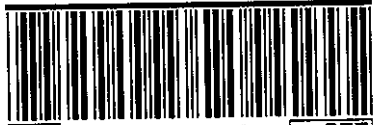
COMPANIES HOUSE

2252 x 14 MB
06914

363s

Annual Return

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



A03 *AYY00UNB* 255
COMPANIES HOUSE 07/04/97
COMPANIES HOUSE 17/10/96

of company number 03045280

L

company name
CS FIRST BOSTON (UK) INVESTMENT
HOLDINGS

company type
PRIVATE UNLIMITED COMPANY WITH SHARE
CAPITAL

This form should be completed in black.

The information printed below is taken from Companies House records as at 03/09/96

If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
06	04	97

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year
20	09	97

Registered Office (See note 3)

This is the address registered by Companies House.

ONE CABOT SQUARE
LONDON
E14 4QJ

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Principal business activities (See note 4)

Trade classification is
7415 MANAGEMENT ACTIVITIES HOLDING COMPS

If the code cannot be determined from the notes, give a brief description of principal activity.

03045280

Register of members (See note 5)

The register is kept at

REGISTERED OFFICE

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

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.....
.....

Register of debenture holders (See note 6)

Any register of debenture holders (or duplicate) is kept at

.....
.....
.....

Company Secretary (See note 7)

Particulars of a new secretary **must** be notified on form 288.

NICHOLAS JOHN
HORNSEY
32 PORTMAN AVENUE
EAST SHEEN
LONDON
SW14 8NX

Day	Month	Year

Date of any change.

.....
.....
.....
.....
.....
.....
.....

If this person has ceased to be secretary, please state when.

Day	Month	Year

Date of resignation.

Directors (See note 7)

Particulars of a new director **must** be notified on form 288.

DAVID BROOKS
GENDRON
22 MONTEPELIER PLACE
LONDON
SW7 1HJ

Day	Month	Year

Date of any change.

Date of Birth:- 20/01/44
Nat:USA
Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day	Month	Year
30	09	96

Date of resignation.

Show any relevant current and previous directorships.

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If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

MICHAEL
PREWER
10 HOLMCROFT
DEANS LANE
WALTON ON THE HILL
SURREY KT20 7TR

Day	Month	Year

Date of any change.

Date of Birth:- 14/09/52

Nat:BRITISH

Occ:BANKER

If this person has ceased to be director, please state when.

Day	Month	Year
218	02	917

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

ROBERT TOM
STODEL
ROWLEY COTTAGE WHITE LANE
GUILDFORD
SURREY GU4 8PS

Day	Month	Year

Date of any change.

Date of Birth:- 03/03/54

Nat:DUTCH

Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

NO MORE DIRECTORS -- ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

Day	Month	Year

Date of any change.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
<u>ORDINARY</u>	<u>73,369,578</u>	<u>US\$ 73,369,578</u>
Totals	<u>73,369,578</u>	<u>US\$ 73,369,578</u>

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

Please mark the appropriate box.

There were no changes in the period

on paper not on paper

The last full members list was at 06/04/96

A list of changes is enclosed

A full list of members is enclosed

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, *mark this box.*

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, *mark this box.*

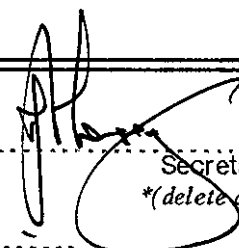
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of **£18.**

Cheques should be made payable to **Companies House.**

Signed



Secretary/Director
*(delete as appropriate)

Date 16/10/96
4/4/97

This return includes 2 continuation sheets.
(enter number)

Please ensure that you have completed all sections on this page.

To whom should Companies House direct any enquiries about the information shown in this return?----->

Nick Hornsey, Solicitor

Legal and Compliance Department

CS First Boston Limited

One Cabot Square

London E14 4QJ

Postcode

Telephone 0171 516 1131 Ext -