SH01
Return of allotment of shares

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www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT
You cannot use this form for an allotment of a new share by an unlimited company.

Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>1 0 1 5 9 7 8 8</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>2.9 Film Holding Limited</td>
</tr>
</tbody>
</table>

Fill in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *.

Allotment dates

<table>
<thead>
<tr>
<th>From Date</th>
<th>d  d  m m  y y</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1  6 1 2 7 0 1 6</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>To Date</th>
<th>d  d  m m  y y</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2  6 1 2 7 0 1 6</td>
</tr>
</tbody>
</table>

Allotment date
If all shares were allotted on the same day enter that date in the ‘from date’ box. If shares were allotted over a period of time, complete both ‘from date’ and ‘to date’ boxes.

Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Euro</td>
<td>A Preferred Ordinary</td>
<td>999</td>
<td>€1</td>
<td>€1</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>B Ordinary</td>
<td>999</td>
<td>€1</td>
<td>€1</td>
<td>-</td>
</tr>
</tbody>
</table>

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)
### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Include number of shares multiplied by nominal value</td>
<td>Including both the nominal value and any share premium</td>
</tr>
<tr>
<td><strong>Currency table A</strong></td>
<td>Euro</td>
<td>A Preferred Ordinary</td>
<td>1,000</td>
<td>£1,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>B Ordinary</td>
<td>1,000</td>
<td>£1,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Totals</strong></td>
<td><strong>2,000</strong></td>
<td><strong>£2,000</strong></td>
</tr>
<tr>
<td><strong>Currency table B</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Currency table C</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- **Total number of shares**
- **Total aggregate nominal value**
- **Total aggregate amount unpaid**

Ø Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
**SH01
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<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Preferred Ordinary</td>
<td>See continuation page</td>
</tr>
</tbody>
</table>

Prescribed particulars of rights attached to shares

The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>B Ordinary</td>
<td>See continuation page</td>
</tr>
</tbody>
</table>

**6 Signature**
I am signing this form on behalf of the company.

Signature

[Signature]

For and on behalf of

Secretaries Limited

This form may be signed by:
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised
Under either section 270 or 274 of the Companies Act 2006.
Return of allotment of shares

Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Ref. NC4

Company name
Fieldfisher

Address
Free Trade Exchange
37 Peter Street

Post town
Manchester

County/Region

Postcode
M 2 5 GB

Country

DX
14477 Manchester 2

Telefax
0161 2001772

Checklist
We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register.
☐ You have shown the date(s) of allotment in section 2.
☐ You have completed all appropriate share details in section 3.
☐ You have completed the relevant sections of the statement of capital.
☐ You have signed the form.

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information
For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse
A Preferred Ordinary

The A Preferred Ordinary shares have attached to them full voting rights; they do not confer any rights of redemption. Unless the members' resolution to declare or directors' decision to pay a dividend specify otherwise, any dividend must be paid two-thirds to the holder of the A Preferred Ordinary shares and one-third to the holder of the B Ordinary shares. On a return of capital, the surplus assets of the Company shall be applied first in paying 1 Euro per A Preferred Ordinary share to the holder of such shares; second in paying 1 Euro per B Ordinary share to the holder of such shares; and the balance of any surplus assets to be distributed two-thirds to the holder of the A Preferred Ordinary shares and one-third to the holder of the B Ordinary shares.
<table>
<thead>
<tr>
<th>B Ordinary</th>
</tr>
</thead>
<tbody>
<tr>
<td>The B Ordinary shares have attached to them full voting rights; they do not confer any rights of redemption. Unless the members' resolution to declare or directors' decision to pay a dividend specify otherwise, any dividend must be paid two-thirds to the holder of the A Preferred Ordinary shares and one-third to the holder of the B Ordinary shares. On a return of capital, the surplus assets of the Company shall be applied first in paying 1 Euro per A Preferred Ordinary share to the holder of such shares; second in paying 1 Euro per B Ordinary share to the holder of such shares; and the balance of any surplus assets to be distributed two-thirds to the holder of the A Preferred Ordinary shares and one-third to the holder of the B Ordinary shares.</td>
</tr>
</tbody>
</table>