

SOLVENCY STATEMENT
made for the purposes of section 642 and section 643 of the Companies Act 2006
("CA 2006")

Company name : Intercapital No. 1 Limited (the "Company")

Company number : 06173794

We, being the directors of the Company as at the date of this statement, make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006:

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

1. as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company.

DocuSigned by:
Adrienne Seaman
Signed:DC87828CAEYD407.....

ADRIENNE HILARY SEAMAN

Date: 9 October 2020

DocuSigned by:
W Knottenbelt
Signed:FBACB27905DF43D.....

WILLIAM FREDERICK KNOTTENBELT

Date: 9 October 2020

DocuSigned by:
Kathleen Cronin
Signed:7E043A993A4349A.....

KATHLEEN MARIE CRONIN

Date: 9 October 2020

DocuSigned by:
Richard Joseph Bodnum
Signed:8AB078013658402.....

RICHARD JOSEPH BODNUM

Date: 9 October 2020

