COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Name of company

* CHIORINO UK LIMITED

Date of creation of the charge

9 MAY 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All sums due or to become due by the Company to the Mortgagee ("the Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
BIRMINGHAM LOAN SERVICING CENTRE
PO BOX 299, BIRMINGHAM

Postcode B1 3PF

Presenter's name address and reference (if any):

Shulmans Solicitors
120 Wellington Street
Leeds

LS1 4LT

SMJ/JMA/G1501/27

For official Use (02/00)
Mortgage Section

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Short particulars of all the property mortgaged or charged

"The Mortgaged Property" means all that freehold land off Green Lane, Featherstone, West Yorkshire being the property transferred to the Mortgagor by a Transfer dated 9 May 2005.

In accordance with clause 2 of the Legal Charge the Mortgagor with full title guarantee charges as security for the Secured Liabilities by way of legal mortgage the Mortgaged Property.

Particulars as to commission allowance or discount (note 3)

Signed

Date 17 May 2005

On behalf of [company] CHIORINO UK LIMITED

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc. as the case may be, should be given.

3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
   (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
   (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to Companies House.

6. The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01196087

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 9th MAY 2005 AND CREATED BY CHIORINO U.K. LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th MAY 2005.