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COMPANIES FORM No. 395

194021 £20

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

2181

409486

TAKEN FROM HEAT

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Name of company

* MANCHESTER CITY FOOTBALL CLUB PLC (the "Company")

Date of creation of the charge

28 OCTOBER 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

ASSIGNMENT OF PAYMENTS

Amount secured by the mortgage or charge

All present and future indebtedness, liabilities and obligations of the Company to the Bank (and any Receiver) (as defined in the Assignment of Payments), whether actual, contingent, sole or joint and/or several or in any other capacity whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank p.l.c., 1 Balloon Street, Manchester
Postcode M50 4EP

Presenter's name address and reference (if any):

Halliwel Landau
St James's Court,
Brown Street,
Manchester

JMW.C05142.1198

Time critical reference

For official Use
Mortgage Section

Post room



JMA
COMPANIES HOUSE

0183
12/11/02

Short particulars of all the property mortgaged or charged

All right, title, benefit and interest of the Company whatsoever (whether present or future, proprietary, contractual or otherwise) arising out of, in or to Premier League Payments and Player Proceeds (both as defined in the Assignment of Payments).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

9/11/02

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00040946

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OF PAYMENTS DATED THE 28th OCTOBER 2002 AND CREATED BY MANCHESTER CITY FOOTBALL CLUB PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC AND ANY RECIEVER ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th NOVEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th NOVEMBER 2002.

P
Sarah



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —