

SH01

Return of allotment of shares

form produced by

PC Share Register

Ver 16 02

You can use the WebFiling service to file this form
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to
give notice of shares allotted
following incorporation

What this form is for
You cannot use this form to
give notice of shares allotted
for an allotment of shares by an unlimited company

WEDNESDAY



A27 *A13QGUSB* 29/02/2012 #500
COMPANIES HOUSE

For more information, please
visit www.companieshouse.gov.uk

1 Company details

Company number

Company name in full

→ **Filling in this form**
Please complete in typescript
or in bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From date

To date

① **Allotment date**
If all shares were allotted on
the same day, enter that date
in the 'from date' box. If shares
were allotted over a period of
time, complete both 'from date'
and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, included bonus shares

② **Currency**
If currency details are not
completed we will assume
currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary 'B' £1 Shares		420,000	1 000000	1 000000	0 000000

If the allotted shares are fully or partly paid up otherwise than in cash,
please state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Statement of Capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary 'A' £1 Shares	1 000000	0 000000	20,000	£ 20,000 00
Ordinary 'B' £1 Shares	1 000000	0 000000	420,000	£ 420,000 00
				£
				£
Totals			440,000	£ 440,000 00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately For example GBP 100 + EUR 100 + USD 10 etc
Total number of shares	440,000	
Total aggregate nominal value ④	GBP 440,000 00	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	
Prescribed particulars ①	See continuation sheet(s)
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are
 (a) particulars of any voting rights, including rights that arise only in certain circumstances,
 (b) particulars of any rights, as respects dividends, to participate in a distribution,
 (c) particulars of any rights, as respects capital to participate in a distribution (including on winding up), and
 (d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

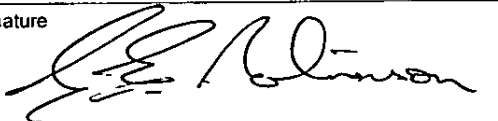
Continuation page
 Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

This form may be signed by
 Director ②, Secretary, Person authorised ③, Administrator,
 Administrative receiver, Receiver, Receiver manager, CIC manager

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary 'A' £1 Shares	
Prescribed particulars	Full voting rights Full dividend rights Full entitlement on a Capital Distribution - after meeting the capital entitlement of the Ordinary 'B' Shares Company entitled to buy back its shares	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary 'B' £1 Shares	
Prescribed particulars	No voting rights No dividend rights Full entitlement on a Capital Distribution upto a maximum of £1 per share, payable before any entitlement arises to Ordinary 'A' £1 Shares Company entitled to buy back its shares	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	
Company name	DICKINSONS
Address	ENTERPRISE HOUSE, BEESON'S YARD, BURY LANE
Post town	RICKMANSWORTH
County/Region	HERTS
Postcode	W D 3 1 D S
Country	United Kingdom
DX	
Telephone	01923 776818



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk