

Return of allotments of shares

BACK LIST

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf)
(see note 1)

Company Number

291848

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

* insert full name of company

• GRAND METROPOLITAN PLC

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

| | | | |
|--|----------|---|---|
| Descriptions of shares† | ORDINARY | | |
| A Number allotted | 152,124 | | |
| B Nominal value of each | £0.25 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | 1RE4.30 | £ | £ |

‡ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted
 (a) [on 9 APRIL 1996] \$, or
 (b) [from _____ 19____ to _____ 19____] \$
 The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | | |
|--|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

SM ADAMS (MS)
 GRAND METROPOLITAN PLC
 20 ST. JAMES'S SQUARE
 LONDON SW1Y 4RR
 (0171 321 6000)

For official Use

Post Room



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses | Number of shares allotted | | |
|---------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| SEE LIST | | | |
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| Total | 152,124 | | |

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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‡ Insert, Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate.

Signed Snodan Designation ASSISTANT SECRETARY Date 16/4/96

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
 Companies House
 Crown Way
 Maindy
 Cardiff
 CF4 3UZ

The Registrar of Companies
 Companies Registration Office
 102 George Street
 Edinburgh
 EH2 3DJ

FORM ML8/1

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BULK LIST OF ALLOTMENT OF SHARES

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on microfiche. 13 PAGES

If you wish to search the list, please enquire at the Search Control Counter.

Company Number 291848

Company Name SRAND METROPOLITAN PLC

Date of Allotments 9.4.96