



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **ZWPV LIMITED**

Company Number: **11639745**



Received for filing in Electronic Format on the: **08/11/2019**

X8HTEV57

Company Name: **ZWPV LIMITED**

Company Number: **11639745**

Confirmation **23/10/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	200000
	A	Aggregate nominal value:	2000
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS ON THE BASIS OF ONE VO PER SHARE IN ALL CIRCUMSTANCES. SUBJECT TO PAYMENT IN FULL OF THE PREFERENI DIVIDEND, THE SHARES SHALL BE ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTE ON A PAH PASSU BASIS WITH ALL REMAINING HOLDERS OF EQUITY SHARES AS IF THE} CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND; NEXT AND SUBJECT THERETO IN PAYING THE HOLDERS OF THE A ORDINAR SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; NEXT AND SUBJECT THERETO, IN PAYMENT THE HOLDERS OF ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE SHARES AR NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	200000
	B	Aggregate nominal value:	20000
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED 10 THENI FULL VOTING RIGHTS ON THE BASIS OF ONE VOIC PEI SHARE IN ALL CIRCUMSTANCES SUBJECT TO PAYMENT IN FULL OF IHE PREFERENCE DIVIDEND, THE SHARES SHALL BE ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTION ON A PARI PASSU BASIS WITH ALL REMAINING HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL

TO THE SUBSCRIPTION PRICE PAID TOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND; NEXT AND SUBJECT THERETO IN PAYING THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARE* AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; NEXT AND SUBJECT THERETO, IN PAYMENT THE HOLDERS OF ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES, AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES, R ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE SHARES ARE NON-REDEMBALE

Class of Shares:	ORDINARY	Number allotted	67500
	C	Aggregate nominal value:	6750
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS ON THE BASIS OF ONE VOTE PER SHARE IN ALL CIRCUMSTANCES. SUBJECT TO PAYMENT IN FULL OF THE PREFERENCE DIVIDEND, THE SHARES SHALL BE ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTION ON A PARI PASSU BASIS WITH ALL REMAINING HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND; NEXT AND SUBJECT THERETO IN PAYING THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; NEXT AND SUBJECT THERETO, IN PAYMENT THE HOLDERS OF ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES; AND SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE SHARES ARC NON-REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	13859500
Currency:	GBP	Aggregate nominal value:	13859500

Prescribed particulars

PREFERENCE SHARES ARE NON-VOTING. EACH HOLDER OF PREFERENCE SHARES ARE ENTITLED TO A FIXED CUMULATIVE PREFERENCE DIVIDEND EQUAL ACCRUING AT A RATE OF 8% OF THE ORIGINAL ISSUE PRICE PER ANNUM COMPOUNDED QUARTERLY, TOGETHER WITH A FURTHER RIGHT TO RECEIVE A DIVIDEND AS A SEPARATE CLASS SUCH DIVIDEND OR DISTRIBUTION BEING SUBJECT TO HAVING OBTAINED CONSENT UNDER THE FINANCE DOCUMENTS, INVESTOR APPROVAL AND THE APPROVAL OF NOT LESS THAN 75% OF TOTAL VOTING RIGHTS ATTRIBUTED TO THE EQUITY SHARES. ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF TIS LIABILITIES SHALL BE APPLIED FIRST IN PAYMENT THE HOLDERS OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH ALL ACCRUED BUT UNPAID PREFERENCE DIVIDEND AND THEREAFTER THE HOLDERS OF PREFERENCE SHARES SHALL HAVE NO RIGHT TO PARTICIPATE IN ANY FURTHER DISTRIBUTION OF CAPITAL. THE PREFERENCE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14327000
		Total aggregate nominal value:	13888250
		Total aggregate amount unpaid:	13888250

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

- Shareholding 1: **20000 ORDINARY B shares held as at the date of this confirmation statement**
Name: **SEAN TAYLOR**
- Shareholding 2: **60000 ORDINARY C shares held as at the date of this confirmation statement**
Name: **SEAN TAYLOR**
- Shareholding 3: **13707000 PREFERENCE shares held as at the date of this confirmation statement**
Name: **SEAN TAYLOR**
- Shareholding 4: **40000 PREFERENCE shares held as at the date of this confirmation statement**
Name: **DAVID STACEY**
- Shareholding 5: **20000 PREFERENCE shares held as at the date of this confirmation statement**
Name: **ANDREW HUDSON**
- Shareholding 6: **178500 ORDINARY A shares held as at the date of this confirmation statement**
Name: **LDC VII LP**
- Shareholding 7: **1500 ORDINARY A shares held as at the date of this confirmation statement**
Name: **LDC PARALLEL VII LP**
- Shareholding 8: **20000 ORDINARY A shares held as at the date of this confirmation statement**
Name: **LDC EQUITY VII LP**
- Shareholding 9: **7500 ORDINARY C shares held as at the date of this confirmation statement**
Name: **GILES THORLEY**
- Shareholding 10: **92500 PREFERENCE shares held as at the date of this confirmation statement**
Name: **GILES THORLEY**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor