

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

G

CHFP023

Please do not
write in
this margin

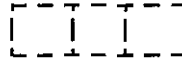
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



04501223

Name of company

* BRISTOL ROVERS (1883) LIMITED

* insert full name
of company

gives notice that:

the existing 100 Ordinary Shares of £1 each in the capital of the Company
be sub-divided into 10 Ordinary Shares of 10 pence each, having the
rights set out in the articles of association of the Company. 14/2/03

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed *[Signature]*

Designation † *Director*

Date 14/2/03

Presenter's name address and
reference (if any):
TLT Solicitors
One Redcliff Street
Bristol
BS99 7JZ

For official Use
General Section | Post room

A14 *ATID*IHID* 0703
COMPANIES HOUSE 15/02/03

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB