

**Return of Allotment of Shares**Company Name: **First Light Fusion Limited**Company Number: **07555858**Received for filing in Electronic Format on the: **09/11/2018**

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Shares Allotted (including bonus shares)Date or period during which
shares are allotted From
11/10/2018

Class of Shares:	ORDINARY	Number allotted	1934
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	72.7
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	656806
Currency:	GBP	Aggregate nominal value:	656.806

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, RANK PARI PASSU FOR DIVIDENDS AND DISTRIBUTIONS OF ANY KIND.

Class of Shares:	A	Number allotted	28529
	ORDINARY	Aggregate nominal value:	28.529
Currency:	GBP		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, RANK PARI PASSU FOR DIVIDENDS WHICH ARE ONLY PAYABLE IF APPROVED BY THE DIRECTORS. DISTRIBUTIONS ON AN EXIT EVENT OR LIQUIDATION EVENT ARE CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	685335
		Total aggregate nominal value:	685.335
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.