

Registered number: 03202517

**PAYSAFE HOLDINGS UK LIMITED**

**STATEMENT OF THE BOARD OF DIRECTORS OF THE COMPANY (the "Board")**

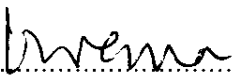
made on 30 May 2018

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 30 May 2018 and made for the purposes of section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 was:
  - (A) made not more than 15 days before 30 May 2018 being the date on which the written resolution reducing the share premium account of the Company as at the date on which this resolution is passed by EUR500,800,237.00 was passed as a special resolution; and
  - (B) provided to its member in accordance with section 642(2) of the Companies Act 2006.

Signed:

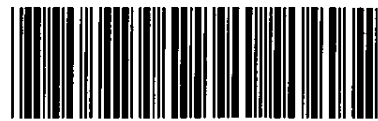
  
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Paul Brooking, Director

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~~James Parsons, Director~~

  
.....  
Elliott Wiseman, Director

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WEDNESDAY



\*57808WSI\*  
SPE 13/06/2018 #177  
COMPANIES HOUSE