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15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000

The Registrar
Companies House
Crown Way
Mandy
Cardiff
CF14 3UZ

Our ref JT/NG/VP
Contact Natalie Griggs / Victoria
Pickering

31 May 2015

Dear Sir/Madam

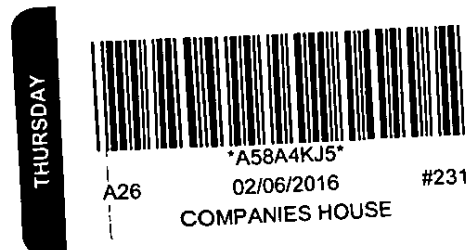
**Copy of the Statement delivered to Spirit Pub Company (Holdco) Limited (No. 07662211)
on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006**

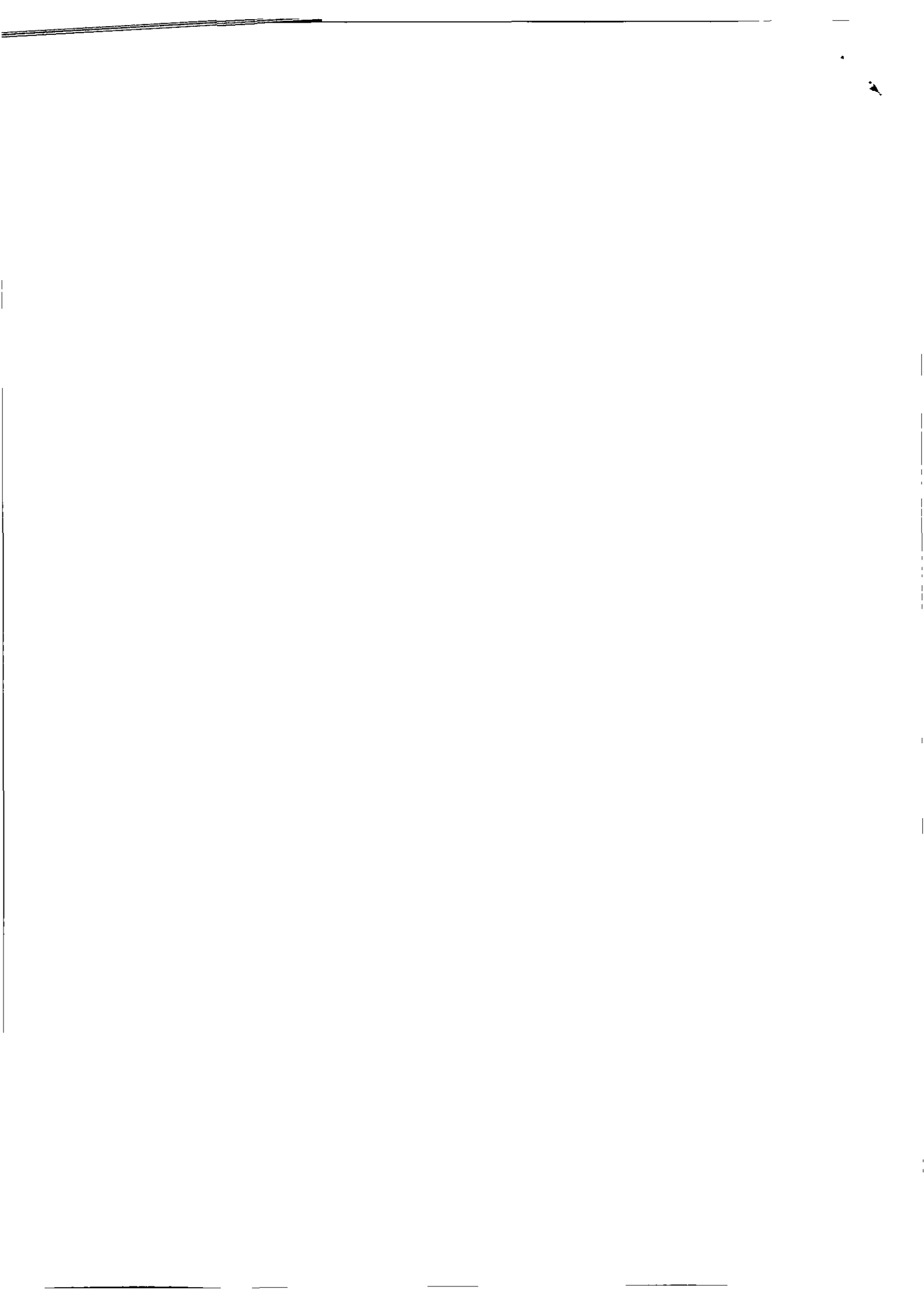
In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

Victoria Pickering

Natalie Griggs / Victoria Pickering
KPMG LLP







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Private & confidential

Spirit Pub Company (Holdco) Limited
Westgate Brewery
Bury St Edmunds
Suffolk
United Kingdom
IP33 1QT

Our ref C01346/js/st/ct/spirit

Contact Julie Searle
0121 232 3995

10 May 2016

Dear Sir

Statement to Spirit Pub Company (Holdco) Limited (no. 07662211) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

LLP *LLP*

KPMG LLP



COMPANIES HOUSE

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