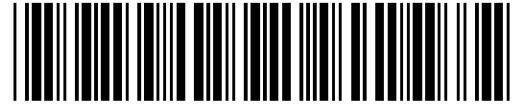




Return of Allotment of Shares

Company Name: **CABOT ENERGY PLC**

Company Number: **02933545**



X8JAF LZM

Received for filing in Electronic Format on the: **29/11/2019**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
25/11/2019

Class of Shares:	ORDINARY	Number allotted	28615862
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01929
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	95365660
Currency:	GBP	Aggregate nominal value:	3814626.4

Prescribed particulars

EACH DEFERRED SHARE HAS (A) NO VOTING RIGHTS; (B) NO RIGHTS TO ANY DISTRIBUTIONS (INCLUDING DIVIDENDS); (C) RIGHTS TO PARTICIPATE ON A RETURN OF CAPITAL AFTER THE HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON AND; (D) REDEEMABLE BY THE COMPANY AT ANY TIME FOR NO CONSIDERATION.

Class of Shares:	DEFERRED	Number allotted	6619870
Currency:	GBP	Aggregate nominal value:	6553671.3

Prescribed particulars

A) NO VOTING RIGHTS; B) NO RIGHTS TO ANY DISTRIBUTIONS (INCLUDING DIVIDENDS); C) RIGHTS TO PARTICIPATE ASSETS AVAILABLE ON A RETURN OF CAPITAL AFTER THE HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AMOUNT OF £100 MILLION IN RESPECT OF EACH ORDINARY SHARE; AND D) REDEEMABLE AT ANY TIME BY THE COMPANY FOR AN AGGREGATE CONSIDERATION OF £1

Class of Shares:	ORDINARY	Number allotted	74460984
Currency:	GBP	Aggregate nominal value:	744609.84

Prescribed particulars

WITHOUT RESTRICTING OR REDUCING IN ANY WAY ANY SPECIAL RIGHTS PREVIOUSLY CONFERRED ON THE HOLDERS OF ANY SHARES OR CLASS OF SHARES FOR THE TIME BEING IN ISSUE, ANY SHARE IN THE COMPANY MAY BE ISSUED AT ANY TIME WITH SUCH PREFERRED, DEFERRED OR OTHER SPECIAL RIGHTS, OR SUBJECT TO SUCH RESTRICTIONS, WHETHER AS REGARDS DIVIDEND, RETURN OF CAPITAL, VOTING OR OTHERWISE, AS THE COMPANY MAY FROM TIME TO TIME BY ORDINARY RESOLUTION DETERMINE. VOTING: ON A SHOW OF HANDS EVERY HOLDER OF ORDINARY SHARES ('SHAREHOLDER') PRESENT IN PERSON AND EVERY PROXY PRESENT WHO HAS BEEN DUTY APPOINTED BY A SHAREHOLDER SHALL HAVE ONE VOTE, AND ON A POLL EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH

ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS: ALL DIVIDENDS SHALL BE APPORTIONED AND PAID PROPORTIONATELY TO THE AMOUNTS PAID UP ON THE ORDINARY SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. CAPITAL: THE COMPANY MAY CAPITALISE ANY PART OF THE AMOUNT FOR THE TIME BEING STANDING TO THE CREDIT OF ANY OF THE COMPANY'S RESERVE ACCOUNTS (INCLUDING ANY SHARE PREMIUM ACCOUNT AND CAPITAL REDEMPTION RESERVE) OR TO THE CREDIT OF THE PROFIT AND LOSS ACCOUNT (IN EACH CASE, WHETHER OR NET SUCH AMOUNTS ARE AVAILABLE FOR DISTRIBUTION), AND APPROPRIATE THE SUM RESOLVED TO BE CAPITALISED EITHER IN OR TOWARDS PAYING UP ANY AMOUNTS, IF ANY, FOR THE TIME BEING UNPAID ON ANY SHARES HELD BY SUCH SHAREHOLDERS RESPECTIVELY OR IN PAYING UP IN FULL OR PART AT PAR UNISSUED SHARES OR DEBENTURES OR NEW SHARES TO BE ALLOTTED AS FULLY PAID SHARES BY WAY OF CAPITALISATION TO THE MEMBERS OR ANY CLASS OF MEMBERS WHO WOULD HAVE BEEN ENTITLED TO THAT SUM IF IT WERE DISTRIBUTED BY WAY OF DIVIDEND. REDEMPTION: NO SHARES OF THE COMPANY ARE CURRENTLY REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	176446514
		Total aggregate nominal value:	11112907.54
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.