

United Glass Holdings Limited

Directors' Statement

On 5 May 2010 United Glass Holdings Limited (the **Company**) passed a Special Resolution to reduce its Ordinary Share Capital and cancel the Company's Share Premium Account

The resolution was supported by a solvency statement made by the Company's Directors on 5 May 2010

The Directors confirm for the purposes of section 644(5) of the Companies Act 2006 that their solvency statement was

- (i) made not more than 15 days before the date on which the resolution was passed, and
- (ii) provided to members in accordance with section 642(2) of the Companies Act 2006

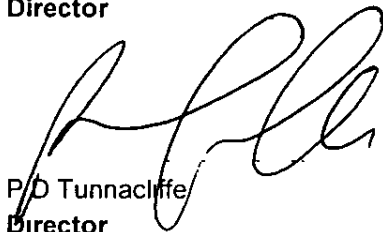
Signed by each of the Directors on 5 May 2010



Gavin Crickmore
Director



Charles Coase
Director



P/D Tunncliffe
Director

THURSDAY



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06/05/2010

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