MG01

Particulars of a mortgage or charge



	A fee is payable with this form We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page	.UMPANIES ITUUSE
1	What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland What this form is NOT You cannot use this form particulars of a charge f company To do this, pl form MG01s A09	*A00D2RFD* 17/12/2011 #268
1	Company details	2 For official use
Company number	0 7 2 1 8 7 5 8	Filling in this form
Company name in full	Hype (UK) Limited	Please complete in typescript or in bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	$\begin{bmatrix} a_0 \\ \end{bmatrix} \begin{bmatrix} a_1 \\ \end{bmatrix} \begin{bmatrix} a_2 \\ \end{bmatrix} \begin{bmatrix} a_1 \\ \end{bmatrix} \begin{bmatrix} a_1 \\ \end{bmatrix} \begin{bmatrix} a_2 \\ \end{bmatrix} \begin{bmatrix} a_1 \\ \end{bmatrix} \begin{bmatrix} a_1 \\ \end{bmatrix} \begin{bmatrix} a_2 \\ \end{bmatrix} \begin{bmatrix} a_1 \\ \end{bmatrix} \begin{bmatrix} a_$	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Legal Charge	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if
Amount secured	(1) all money and liabilities whether actual or contingent (including further advances made after the date of the loan by the lender and secured directly or indirectly by the lender) which then were or at any time thereafter might be due and owing or incurred from or by the borrower to the lender anywhere or for which the borrower may be or become liable to the lender in any manner whatsoever without limitation (and whether alone or jointly with any other person and in whatever style, name, or form and whether as principal or surety and notwithstanding that the same may at any earlier time have been due owing or incurred to some other person and have subsequently become due and owing or incurred to the lender as a result of	you need to enter more details

a transfer, assignment or other transaction or by

operation of law),

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5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	Bridging Loans UK Limited	,	
Address	Suite B111, Liverpool Business Centre, 23 Goodlass		
	Road, Speke, Liverpool		
Postcode	L 2 4 9 H J		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

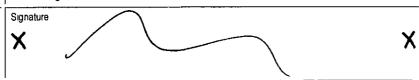
We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature



This form must be signed by a person with an interest in the registration of the charge

CHFP025 03/11 Version 5 0

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property mortgaged or charged
You have signed the form
You have enclosed the correct fee

Presenter information Important information You do not have to give any contact information, but if Please note that all information on this form will you do it will help Companies House if there is a query appear on the public record. on the form and will establish where we return the original documents. The contact information you give 🖺 How to pay will be visible to searchers of the public record A fee of £13 is payable to Companies House in Jonathon Gorman respect of each mortgage or charge Company name Morecrofts LLP Make cheques or postal orders payable to 'Companies House' Address Ground Floor Where to send 1 Tithebarn You may return this form to any Companies House 1-5 Tithebarn Street address, however for expediency we advise you to return it to the appropriate address below Post town Liverpool For companies registered in England and Wales County/Region Merseyside The Registrar of Companies, Companies House, Postcode 2 \mathbf{z} Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff Country For companies registered in Scotland DX DX 14142 LIVERPOOL The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, Telephone 0151 236 8871 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 Certificate or LP - 4 Edinburgh 2 (Legal Post) We will send your certificate to the presenter's address For companies registered in Northern Ireland: if given above or to the Company's Registered Office if The Registrar of Companies, Companies House, you have left the presenter's information blank Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG Checklist DX 481 N R Belfast 1 We may return forms completed incorrectly or with information missing Further information Please make sure you have remembered the For further information, please see the guidance notes on the website at www companieshouse gov uk or following email enquiries@companieshouse gov uk The company name and number match the information held on the public Register You have included the original deed with this form This form is available in an You have entered the date the charge was created alternative format Please visit the You have supplied the description of the instrument You have given details of the amount secured by forms page on the website at the mortgagee or chargee www.companieshouse.gov.uk You have given details of the mortgagee(s) or person(s) entitled to the charge You have entered the short particulars of all the



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 7218758 CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 1 DECEMBER 2011 AND CREATED BY HYPE (UK) LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BRIDGING LOANS UK LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 17 DECEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 DECEMBER 2011





