

13 - 06 - 95

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge**395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

M1188

3010116

Name of company

SPECIALITY CARE (REST HOMES) LIMITED

* insert full name
of company

Date of creation of the charge

6 June 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

all the Company's present or future indebtedness to Integrated Health Services Inc. pursuant to a Loan Agreement dated 6 June 1995 between (1) the Company (2) Integrated Health Services Inc. and (3) Speciality Care plc

Names and addresses of the mortgagees or persons entitled to the charge

Integrated Health Services Inc. 10065 Red Run Boulevard, Owings Mills
Maryland, 21117 USA

Postcode

Presenter's name address and
reference (if any):
Pennington (JRFK)
Highfield
Brighton Road
Godalming Surrey GU7 1NS

For official Use
Mortgage Section

Post room

- 8 JUN 1995



Time critical reference

Short particulars of the property mortgaged or charged

by way of legal mortgage the nursing homes known as Catchpole Court, The Dell and The Firs, by way of fixed charge all the goodwill of a nursing home business consisting of Catchpole Court, The Firs. and The Dell, by way of fixed charge all book debts and other debts now or in the future owing to the Company relating to such business, by way of fixed charge all the plant, machinery, tools, equipment, furniture, fixtures, fittings and other chattels of the Company relating to such business and by way of floating charge all the Company's present and future undertaking and assets relating to such business not subject to a fixed charge.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed Donk [Signature] Date 6th June 1995.

On behalf of [company][mortgagee/chargee]

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge" etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

13 - 06 - 95

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03010116

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 6th JUNE 1995 AND CREATED BY SPECIALITY CARE (REST HOMES) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INTEGRATED HEALTH SERVICES INC PURSUANT TO A LOAN AGREEMENT DATED 6th JUNE 1995 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th JUNE 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th JUNE 1995.

Fiona M. Sangster

FIONA M. SANGSTER

for the Registrar of Companies



COMPANIES HOUSE

*Post
9/6/95*