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CHFP004

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Please complete legibly, preferably in black type, or bold black lettering

* insert full name of company

COMPANIES FORM No. 395 Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use



Company number

4080267

395

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Name of company

* ICX Europe Limited ✓

Date of creation of the charge

2nd September 2004 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by mortgage or charge

66

All monies due

Names and addresses of the mortgagees or persons entitled to the charge

Haider Mawji ✓

26 Charmian Avenue, Stanmore, Middlesex

Postcode

HA7 1LJ

Presentor's name address and reference (if any):

PORTER CROSSICK
8A KILBURN BRIDGE
KILBURN HIGH ROAD
LONDON
NW6 6HT

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

By way of separate first fixed charges all the goodwill and uncalled capital of the Company, present or future; all the right title and interest of the Company, now or in the future, in any stocks, shares, instruments creating or acknowledging any debt, or other securities issued by any person; all the right, title and interest of the Company, now or in the future, in or under any policy of insurance or assurance or to the proceeds thereof; all the right title and interest of the Company (now or in the future) in or to any registered intellectual property right in any territory, including without limitation patents, trade marks, service marks, registered designs, and any similar right in any territory and any applications or right to apply for any of the above, any invention, copyright, design right or performance right, any trade secrets, know-how and confidential information and the benefit of any agreement or licence for the use (by the Company and any other person) of any such right; all book and other debts now or in the future owing to the Company; any sum payable to the Company by way of rent or otherwise for or in connection with the possession or use of; or in respect of any trespass to or conversion of, any chattel; all the rights of the Company, now or in the future, arising out of or in connection with any agreement for the acquisition of any property (real or personal) by the Company including without limitation any option to acquire property; or for the hire, hire purchase, lease or loan of any property (real or personal); all rights, claims or obligations of any kind whatsoever now or at any time owed to the Company capable of being satisfied by the payment of money, which are not effectively charged by way of fixed charge by any other provision of this Debenture; all plant machinery or equipment of any kind (including without limitation all cables, pipes, switchgear, heating, lighting, electrical, water and gas apparatus) which does not for any reason constitute a Fixture but is now or at any time directly or indirectly attached by any means and for any purpose to any land or building, whether or not it is removable or intended to form part of the land or building; and all plant, machinery, equipment and motor vehicles now or at any time owned by the Company as a capital asset which is not a Fixture; and by way of first floating charge all those assets which are not for any reason effectively charged by this Debenture by way of fixed charge or mortgage, including (without limitation) any heritable property of the Company situated in Scotland.

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Please complete legibly, preferably in black type, or bold block lettering

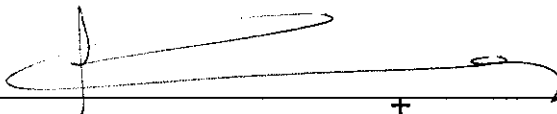
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95

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed



Date 03.09.2004

On behalf of ~~XXXXX~~ [mortgagee] ~~XXXXX~~[†]

[†] delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04080267

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 2nd SEPTEMBER 2004 AND CREATED BY ICX EUROPE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HAIDER MAWJI WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th SEPTEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th SEPTEMBER 2004.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House
— for the record —