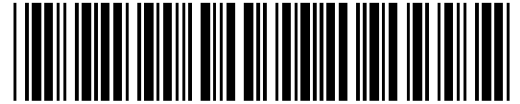




**Return of Allotment of Shares**

Company Name: **CARWOW LTD**

Company Number: **07103079**



X8KJXTS8

Received for filing in Electronic Format on the: **18/12/2019**

## Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	<b>20/11/2019</b>	<b>25/11/2019</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>952592</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>3.22841</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>D3 SHARES</b>	Number allotted	<b>615816</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>3.22841</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>15668953</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>156.68953</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF, FOLLOWING THE PRIORITY PAYMENTS TO THE PREFERENCE SHARES, EITHER (I) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THEIR ORDINARY SHARES AND THEN AN AMOUNT EQUAL TO ANY DECLARED BUT UNPAID DIVIDENDS; OR (II) AN AMOUNT EQUAL TO THE BALANCE OF ANY SURPLUS, SUCH PAYMENT TO BE SHARED IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY; OR (III) AN AMOUNT EQUAL TO THE PRIORITY AMOUNT IN RESPECT OF HIS ORDINARY SHARES WITH THE BALANCE OF ANY SURPLUS DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES IN RESPECT OF WHICH THE LOWEST PRIORITY AMOUNT IS PAYABLE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>4230637</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>42.30637</b>

Currency: **GBP**

Prescribed particulars

**AS SET OUT IN THE ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>6818990</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>68.1899</b>

Currency: **GBP**

Prescribed particulars

**AS SET OUT IN THE ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>9255750</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>92.5575</b>

Currency: **GBP**

Prescribed particulars

**AS SET OUT IN THE ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>D1</b>	Number allotted	<b>8867828</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>88.67828</b>

Currency: **GBP**

Prescribed particulars

**AS SET OUT IN THE ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>D2</b>	Number allotted	<b>2719355</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>27.19355</b>

Currency: **GBP**

Prescribed particulars

**AS SET OUT IN THE ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>D3</b>	Number allotted	<b>5262071</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>52.62071</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE PRIORITY PAYMENTS OF AN AMOUNT PER D1 SHARE / D3 SHARE HELD BY IT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SUCH D1 SHARE / D3 SHARE (AS APPLICABLE) PLUS ANY ARREARS OR ACCRUALS OF DIVIDENDS (IF ANY) ON THE D1 SHARES / D3 SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>52823584</b>
		Total aggregate nominal value:	<b>528.23584</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.