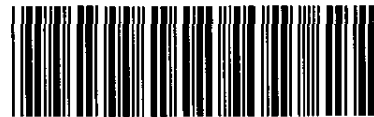


FEE	PAID
£ 50	M 1
COMPANIES HOUSE	

Statement of capital for reduction supported by solvency statement or court order

A fee is payable with this form.
Please see 'How to pay' on the last page.

TUESDAY



LD1 17/12/2019 #125
COMPANIES HOUSE

- What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.
- What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

1 Company details

Company number	0 4 2 0 4 4 9 0
Company name in full	IP GROUP PLC

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
Currency table A				
£	Ordinary shares	1059144595	21,182,891.90	
	Totals	1059144595	21,182,891.90	0

Currency table B				
	Totals			

Totals (including continuation pages)	1059144595	21182891.9	0
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① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH19

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share	Ordinary Shares
Prescribed particulars ①	See continuation page
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4

Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, CIC manager.

② Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order


3


Prescribed particulars of rights attached to shares


Class of share	Ordinary Shares	1 Prescribed particulars of rights attached to shares
1 Prescribed particulars	<p>The rights for each holder of Ordinary Shares to attend and speak at general meetings of the company, to appoint one or more proxies and, if they are a corporation, corporate representatives to attend general meetings and exercise their voting rights. Each holder of Ordinary Shares who is present in person or by proxy has one vote for every share held by him.</p> <p>A member is not entitled, in respect of any shares held by him, to vote or be reckoned in a quorum of any general meeting unless all calls or other sums presently payable by him in respect of any share have been paid in full.</p> <p>A member shall not be entitled to attend and vote at general meetings if he fails to comply with a notice served under s.793 of the Companies Act 2006 within a period of 14 days.</p> <p>In respect of dividends and other distributions, the right to share <i>pari passu</i> amongst themselves the profits of the company available for distribution, resolved to be distributed according to the amounts paid up on the Ordinary Shares, provided that no dividend declared may exceed the amount recommended by the Board.</p> <p>If a member fails to comply with a Notice served under s.793 of the Companies Act 2006 within a period of 14 days and his shares represent 0.25% or more of the issued shares of the class in question, any dividend to which he would otherwise be entitled shall be retained (or not issued) without any liability to pay interest when it is finally paid or issued.</p> <p>The right on a winding up of the company, to share in the balance of the assets available for a distribution in proportion to the amount of capital paid up on each Ordinary Share.</p> <p>The Ordinary Shares are not to be redeemed or liable to be redeemed at the option of the company or the shareholder.</p>	<p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH19

Statement of capital for reduction supported by solvency statement or court order

 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	
Company name	Pinsent Masons LLP
Address	30 Crown Place
Post town	London
County/Region	
Postcode	E C 2 A 4 E S
Country	
DX	157620 Broadgate 3
Telephone	020 7418 7000

 Checklist
We may return forms completed incorrectly or with information missing.
Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register.
<input type="checkbox"/> You have completed the relevant sections of the statement of capital.
<input type="checkbox"/> You have signed the form.
<input type="checkbox"/> You have enclosed the correct fee.

 Important information
Please note that all information on this form will appear on the public record.
 How to pay
A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.
Make cheques or postal orders payable to 'Companies House.'
 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

 Further information
For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse