



Please do not write in this margin

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

910

19772

Name of company

* WINTERTHUR LIFE UK LIMITED

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

Date of creation of the charge

10th day of September 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to The Royal Bank of Scotland plc (the 'Bank') ~~of any kind~~ ~~whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses~~ on account number 13959336 with the Bank's Charley branch or any account deriving from that account, and banking charges and commission and interest thereon.

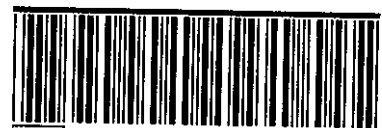
Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc
36 St Andrew Square
Edinburgh Postcode EH2 2YB

Presentor's name address and reference (if any):

EASTHAMS
CONTINENTAL HOUSE
292/302 CHURCH ST
PRESTON
BLACKPOOL

For official Use
Mortgage Section



A03 *A5LJS0WV* 570
COMPANIES HOUSE 12/09/96

Time critical reference

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

1 By way of legal mortgage:-

UNIT 19 NAVIGATION BUSINESS VILLAGE
PLESTON

2 By way of fixed charge:-

- 2.1 The benefit of all covenants and rights affecting or concerning the property described above.
- 2.2 The plant, machinery and fixtures and fittings, furniture, equipment, implements and utensils of the Company now and in the future at the property described above.

~~2.3 The present or future goodwill of any business carried on at the property described above, or on behalf of the Company.~~

Note:- The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to create or permit to arise any mortgage, charge or lien on the charged property, nor to dispose of the charged property.

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed

Eastmans

Date

11th Sept '95

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 10th SEPTEMBER 1996 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ACCOUNT NUMBER 13959336 WITH THE BANK,S CHORLEY BRANCH OR ANY ACCOUNT DERIVING FROM THAT ACCOUNT AND BANKING CHARGES AND COMMISSION AND INTEREST THEREON WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th SEPTEMBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th SEPTEMBER 1996 .

A handwritten signature in cursive script, appearing to read 'R. Adams'.

R. ADAMS

for the Registrar of Companies



COMPANIES HOUSE

HC026B

D31
17-9