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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

3893502

Name of company

* PRIMARY SPECIALIST HEALTH DIVISION LIMITED

*Insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 17 December 2002 the nominal capital of the company has been increased by £ 100,000,000 beyond the registered capital of £ 75,000,000

† The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Ordinary Shares having the rights and subject to the restrictions set out in the Articles of Association of the Company and ranking pari passu in all respects with the existing Ordinary Shares in issue.

Please tick here if continued overleaf

‡ Insert Director, Secretary, Administrator Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation‡

Director

Date 17/12/02

Presenter's name, address and reference (if any):

Skadden, Arps, Slate, Meagher & Flom LLP
One Canada Square, Canary Wharf, London, E14 5DS

Ref: **SNB**

For official use

General Section

Post room



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COMPANIES HOUSE

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