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The Directors
The Berkeley Group Holdings plc
Berkeley House
19 Portsmouth Road
Cobham
KT11 1JG

24 February 2014

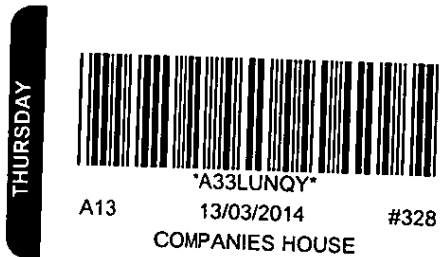
Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the companies listed within Appendix 1 (the Companies) effective from today's date, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP



*PricewaterhouseCoopers LLP, 1 Embankment Place, London WC2N 6RH
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 4652, www.pwc.co.uk*

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.



The Directors
The Berkeley Group Holdings plc
Berkeley House
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Cobham
KT11 1JG

24 February 2014

Dear Sirs,

Notice of resignation as auditors

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of the companies listed in Appendix I, with effect from today's date, which is before the end of our term of office

We enclose our statement of circumstances in accordance with Section 519 of the Act.

Yours faithfully,

PricewaterhouseCoopers LLP

Enclosure

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Appendix 1 – Companies to which this Statement of Circumstances relates

Company	Company House number
The Berkeley Group plc	1454064
Berkeley Commercial Developments Limited	1861151
Berkeley Group Services Limited	4310442
Berkeley Homes (Carmelite) Limited	6340689
Berkeley Homes (Fleet) Limited	3174386
Berkeley Homes (PCL) Limited	5232072
Berkeley Homes Public Limited Company	4088248
Berkeley One Hundred and Forty Limited	6013827
Berkeley One Hundred and Seventeen Limited	5756933
Berkeley Residential Limited	3367023
Berkeley Ryewood Limited	4732917
Berkeley Seventy Six Limited	5232989
Berkeley Sixty Four Limited	4703842
Berkeley Strategic Land Limited	2264097
BH (City Forum) Limited	4165791
Community Housing Initiative Limited	2433437
CPWGCO 1 Limited	6928853
St Edward Homes Limited	5857216
St George Blackfriars Limited	5383584
St George plc	2590468



St James Homes (Grosvenor Dock) Limited	4121676
St James Group Limited	3190056
St James Homes Limited	4085303
TBG (1)2009 Limited	7043042
TBG (3) 2009 Limited	7043083
TBG (4) Limited	7396674
The Tower, One St George Wharf Limited	4504912
UB Developments Limited	4386997
Woodside Road Limited	4119965