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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>129285</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>1292.85</b>

Prescribed particulars

**HOLDERS OF ORDINARY SHARES OF LAMBERT ENERGY ADVISORY LIMITED (THE "COMPANY") ARE ENTITLED TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY. EVERY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY HAS ONE VOTE ON A SHOW OF HANDS AND ONE VOTE FOR EVERY ORDINARY SHARE THAT HE HOLDS ON A POLL. SUBJECT TO THE APPLICABLE STATUTES, THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF THE MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. THE HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE ANY DIVIDENDS OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED UNDER THE ARTICLES TO BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES IN RESPECT OF ANY ACCOUNTING REFERENCE PERIOD PRO RATA TO THEIR HOLDINGS OF ORDINARY SHARES. SUBJECT TO THE PROVISIONS OF THE APPLICABLE STATUTES, THE DIRECTORS MAY PAY INTERIM DIVIDENDS IF IT APPEARS TO THEM THAT THEY ARE JUSTIFIED BY THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION. IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY, WITH THE SANCTION OF A SPECIAL RESOLUTION OF THE COMPANY AND ANY OTHER SANCTION REQUIRED BY THE APPLICABLE STATUTES, DIVIDE AMONG MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY AND MAY VALUE ANY ASSETS AND DETERMINE HOW THE DIVISION SHALL BE CARRIED OUT AS BETWEEN THE MEMBERS OF DIFFERENT CLASSES OF MEMBERS. SUBJECT TO THE PROVISIONS OF THE APPLICABLE STATUTES, SHARES MAY BE ISSUED WHICH ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE HOLDER ON SUCH TERMS AND CONDITIONS AS MAY BE PROVIDED BY THE COMPANY'S ARTICLES OF ASSOCIATION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>0.01</b>

Prescribed particulars

**HOLDERS OF B SHARES OF LAMBERT ENERGY ADVISORY LIMITED (THE "COMPANY") ARE NOT ENTITLED TO VOTE AT GENERAL MEETINGS OF THE COMPANY. SUBJECT TO**

THE APPLICABLE STATUTES, THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF THE MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. THE HOLDERS OF B SHARES SHALL BE ENTITLED TO RECEIVE SUCH DIVIDENDS (IF ANY) OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED UNDER THE ARTICLES TO BE DISTRIBUTED TO THE HOLDERS OF B SHARES IN RESPECT OF ANY ACCOUNTING REFERENCE PERIOD. SUBJECT TO THE PROVISIONS OF THE APPLICABLE STATUTES, THE DIRECTORS MAY PAY INTERIM DIVIDENDS IF IT APPEARS TO THEM THAT THEY ARE JUSTIFIED BY THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION. IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY, WITH THE SANCTION OF A SPECIAL RESOLUTION OF THE COMPANY AND ANY OTHER SANCTION REQUIRED BY THE APPLICABLE STATUTES, DIVIDE AMONG MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY AND MAY VALUE ANY ASSETS AND DETERMINE HOW THE DIVISION SHALL BE CARRIED OUT AS BETWEEN THE MEMBERS OF DIFFERENT CLASSES OF MEMBERS. SUBJECT TO THE PROVISIONS OF THE APPLICABLE STATUTES, SHARES MAY BE ISSUED WHICH ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE HOLDER ON SUCH TERMS AND CONDITIONS AS MAY BE PROVIDED BY THE COMPANY'S ARTICLES OF ASSOCIATION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>129286</b>
		Total aggregate nominal value:	<b>1292.86</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.